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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**CERTIFICATE OF NO OBJECTION
UNDER 28 U.S.C. § 1746 REGARDING DEBTORS' OMNIBUS
CLAIMS OBJECTIONS SCHEDULED FOR HEARING ON NOVEMBER 30, 2011**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), filed the following omnibus claims objections (collectively, the "Claims Objections") with the Court for hearing on November 30, 2011:

- (a) Debtors' Eighty-Fourth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 13955]**
- (b) Debtors' One Hundred Eighty-Second Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 19398]**
- (c) Debtors' One Hundred Ninety-Sixth Omnibus Objection to Claims (Inferred Debtor Claims) **[ECF No. 19886]**
- (d) Debtor' Two Hundred Third Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[ECF No. 19919]**
- (e) Debtors' Two Hundred Fourth Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 19920]**
- (f) Debtors' Two Hundred Sixth Omnibus Objection to Claims (Foreign Currency Claims) **[ECF No. 19960]**
- (g) Debtors' Two Hundred Eighth Omnibus Objection to Claims (No Liability Claims) **[ECF No. 20015]**
- (h) Debtors' Two Hundred Tenth Omnibus Objection to Claims (Duplicative No Liability Claims) **[ECF No. 20085]**
- (i) Debtors' Two Hundred Eleventh Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[ECF No. 20078]**
- (j) Debtors' Two Hundred Twelfth Omnibus Objection to Claims (No Liability Pension Claims) **[ECF No. 20079]**
- (k) Debtors' Two Hundred Nineteenth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 20787]**
- (l) Debtors' Two Hundred Twentieth Omnibus Objection to Claims (No Liability Claims) **[ECF No. 20815]**
- (m) Debtors' Two Hundred Twenty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[ECF No. 20860]**
- (n) Debtors' Two Hundred Twenty-Second Omnibus Objection to Claims (Settled Derivatives Claims) **[ECF No. 20861]**
- (o) Debtors' Two Hundred Twenty-Third Omnibus Objection to Claims (No Supporting Documentation Claims) **[ECF No. 20863]**

- (p) Debtors' Two Hundred Twenty-Fourth Omnibus Objection to Claims (Late-Filed Claims) [ECF No. 20864]
- (q) Debtors' Two Hundred Twenty-Fifth Omnibus Objection to Claims (Inconsistent Debtor Claims) [ECF No. 20865]
- (r) Debtors' Two Hundred Twenty-Sixth Omnibus Objection to Claims (Amended and Superseded Claims) [ECF No. 20866]
- (s) Two Hundred Twenty-Seventh Omnibus Objection to Claims (Settled Derivatives Claims) [ECF No. 20867]
- (t) Debtors' Two Hundred Twenty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) [ECF No. 20886]

2. In accordance with the Second Amended Case Management Order, the Debtors established deadlines (the "Response Deadline") for each Claim Objection for parties to object or file responses. The Response Deadlines have been extended for certain creditors from time to time. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Response Deadlines have now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objections have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on Debtors' counsel by any of the holders of the claims included Exhibit 1 to any of the Orders attached hereto, which includes only the proofs of claim for which the Claims Objection will be granted. Responses to certain of the Claims Objections were filed on the docket, or served on the Debtors, by holders of certain proofs of claim included on the Claims Objections. The hearing on the Claims Objections as to

any proof of claim for which a response was either filed on the docket or received by the Debtors, and which objection has not been resolved, has been adjourned to a future date.

4. Accordingly, the Debtors respectfully request that the proposed orders granting the Claims Objections annexed hereto as Exhibits A through T, which, except for the inclusion of additional language to indicate that such order is supplemental to a previously entered order for a Claim Objection or to reference the inclusion of separate exhibits attached to the proposed orders for proofs of claim for which the Claims Objection is granted, adjourned or withdrawn, are unmodified since the filing of the Claims Objections, be entered in accordance with the procedures described in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: November 29, 2011
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

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Attorneys for Debtors
and Debtors in Possession

EXHIBIT A

(Proposed Order – ECF No. 13955)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
-----X

**SECOND SUPPLEMENTAL ORDER GRANTING DEBTORS'
EIGHTY-FOURTH OMNIBUS OBJECTION TO CLAIMS
(VALUED DERIVATIVE CLAIMS)**

Upon the Eighty-Fourth omnibus objection to claims, dated January 14, 2011 (the "Eighty-Fourth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking to reduce, reclassify (in certain instances), and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Debtors after a review of the claimants' supporting documentation and the Debtors' books and records, and that the classifications (in certain instances) are improperly identified as secured, administrative expenses or priority claims on claimants' proofs of claim, all as more fully described in the Eighty-Fourth Omnibus Objection to Claims; and due and proper notice of the

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Eighty-Fourth Omnibus Objection to Claims.

Eighty-Fourth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Eighty-Fourth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and upon the resolution of the Response of Easton Investments II, a California L.P. to Debtors' Eighty-Fourth Omnibus Objection to Claims (Valued Derivative Claims) [Docket No. 14466] and the Response of SPCP Group L.L.C. Transferor: Ratia Energie AG to Debtors' Eighty-Fourth Omnibus Objection to Claims (Valued Derivative Claims) [Docket No. 14436], and a hearing having been held on November 30, 2011; and the Court having found and determined that the relief sought in the Eighty-Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Eighty-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Eighty-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading "Modified Claim Amount"; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the Eighty-Fourth Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 84: EXHIBIT 1 - VALUED DERIVATIVE CLAIMS

ASSERTED							MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	EASTON INVESTMENTS II, A CALIFORNIA L.P. C/O COSTELL & CORNELIUS LAW CORPORATION ATTN: ALEXANDER IAN CORNELIUS 1299 OCEAN AVENUE, SUITE 400 SANTA MONICA, CA 90401	10717	09/08/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$124,250.00	Lehman Brothers Special Financing Inc.	Unsecured	\$52,000.00
2	SPCP GROUP L.L.C. TRANSFEROR: RATIA ENERGIE AG AGENT FOR SILVER POINT CAPITAL FUND LP ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH, CT 06830	19305	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$1,375,351.34*	Lehman Brothers Holdings Inc.	Unsecured	\$845,855.08

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 84: EXHIBIT 1 - VALUED DERIVATIVE CLAIMS

ASSERTED						MODIFIED				
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT	
3	SPCP GROUP L.L.C. TRANSFEROR: RATIA ENERGIE AG AGENT FOR SILVER POINT CAPITAL FUND LP ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH, CT 06830	19306	09/18/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$1,375,351.34*	Lehman Brothers Commodity Services Inc.	Unsecured	\$845,855.08	
TOTAL						\$2,874,952.68	TOTAL			\$1,743,710.16

EXHIBIT B

(Proposed Order – ECF No. 19398)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
-----X

**SECOND SUPPLEMENTAL ORDER GRANTING DEBTORS' ONE HUNDRED
EIGHTY-SECOND OMNIBUS OBJECTION TO CLAIMS
(VALUED DERIVATIVE CLAIMS)**

Upon the one hundred eighty-second omnibus objection to claims, dated August 19, 2011 (the "One Hundred Eighty-Second Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking to reduce, reclassify (in certain instances), and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Debtors after a review of the claimants' supporting documentation and the Debtors' books and records, and that the classifications (in certain instances) are improperly identified as secured, administrative expenses or priority claims on claimants' proofs of claim, all as more fully described in the One Hundred Eighty-Second Omnibus Objection to Claims; and due and

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' One Hundred Eighty-Second Omnibus Objection to Claims.

proper notice of the One Hundred Eighty-Second Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the One Hundred Eighty-Second Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and upon the resolution of Proof of Claim number 3589 filed by Pennsylvania Convention Center Authority, this claim having been objected to in Debtors' One Hundred Eighty-Second Omnibus Objection to Claims; and a hearing having been held on November 30, 2011; and the Court having found and determined that the relief sought in the One Hundred Eighty-Second Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the One Hundred Eighty-Second Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the One Hundred Eighty-Second Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading "Modified Amount"; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on

the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the One Hundred Eighty-Second Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 182: EXHIBIT 1 - VALUED DERIVATIVES CLAIM

ASSERTED						MODIFIED			
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	PENNSYLVANIA CONVENTION CENTER AUTHORITY, THE MADELINE APOLLO VICE PRESIDENT OF FINANCE ONE CONVENTION CENTER PLACE 1101 ARCH STREET PHILADELPHIA, PA 19107-2299	3589	04/01/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$8,275,462.00	Lehman Brothers Special Financing Inc.	Unsecured	\$7,700,000.00
TOTAL						\$8,275,462.00	TOTAL		\$7,700,000.00

EXHIBIT C

(Proposed Order – ECF No. 19886)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
-----X

SUPPLEMENTAL ORDER GRANTING DEBTORS' ONE HUNDRED NINETY-SIXTH OMNIBUS OBJECTION TO CLAIMS (INFERRED DEBTOR CLAIMS)

Upon the one hundred ninety-sixth omnibus objection to claims, dated September 12, 2011 (the "One Hundred Ninety-Sixth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking modification of the Inferred Debtor Claims on the grounds that those claims have not appropriately identified the Debtor entity against which the claim is asserted, all as more fully described in the One Hundred Ninety-Sixth Omnibus Objection to Claims; and due and proper notice of the One Hundred Ninety-Sixth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the One Hundred Ninety-Sixth Omnibus Objection to Claims; and (vii) all

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' One Hundred Ninety-Sixth Omnibus Objection to Claims.

other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the One Hundred Ninety-Sixth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the One Hundred Ninety-Sixth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the One Hundred Ninety-Sixth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that the Inferred Debtor Claim listed on Exhibit 1 annexed hereto is hereby modified to be a claim against the corresponding Debtor entity set forth on Exhibit 1 under the column heading “*Modified Debtor/Case Number*”; and it is further

ORDERED that the Debtors’ Court-appointed claims agent is authorized and directed to modify the Inferred Debtor Claim on Exhibit 1 annexed hereto pursuant to this Order; and it is further

ORDERED that the Inferred Debtor Claim is deemed to have been filed against the corresponding Debtor entity set forth on Exhibit 1 under the column heading “*Modified Debtor/Case Number*,” and the holder of the Inferred Debtor Claim is precluded from asserting that the Inferred Debtor Claim is, or should be, asserted against any other Debtor; and it is further

ORDERED that nothing in this Order constitutes any admission or finding with respect to any of the Inferred Debtor Claims, and the Debtors' rights to object to the Inferred Debtor Claims on any basis are preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis, except as set forth herein, are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the One Hundred Ninety Sixth Omnibus Objection to Claims that is neither listed on Exhibit 1 annexed hereto nor Exhibit 1 annexed to the Order Granting Debtors' One Hundred Ninety-Sixth Omnibus Objection to Claims (Inferred Debtor Claims) [Docket No. 21400], and (ii) any Inferred Debtor Claim; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 196: EXHIBIT 1 - INFERRED DEBTOR CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	MODIFIED DEBTOR / CASE NUMBER
1	PACIFIC COAST BANKERS BANK ATTN: TRACY HOLCOMB 340 PINE STREET, SUITE 401 SAN FRANCISCO, CA 94104			09/22/2009	31904	\$5,399.00	Lehman Brothers Special Financing Inc. / 08-13888 (JMP)
TOTAL						\$5,399.00	

EXHIBIT D

(Proposed Order – ECF No. 19919)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**SUPPLEMENTAL ORDER
GRANTING DEBTORS' TWO HUNDRED THIRD OMNIBUS
OBJECTION TO CLAIMS (DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS)**

Upon the two hundred third omnibus objection to claims, dated September 13, 2011 (the "Two Hundred Third Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Duplicative of Indenture Trustee Claims on the grounds that such claims are substantively duplicative of the corresponding Indenture Trustee Claims, all as more fully described in the Two Hundred Third Omnibus Objection to Claims; and due and proper notice of the Two Hundred Third Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Third Omnibus Objection to Claims; and (vii)

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Third Omnibus Objection to Claims.

all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Third Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claim listed on Exhibit 1 annexed hereto (the “Duplicative of Indenture Trustee Claim”) is disallowed and expunged with prejudice as set forth in Exhibit 1; and it is further

ORDERED that nothing in this Order or disallowance and expungement of the Duplicative of Indenture Trustee Claim constitutes any admission or finding with respect to the Indenture Trustee Claims, and the Debtors’ rights to object to the Indenture Trustee Claims on any basis is preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Third Omnibus Objection to Claims that is neither listed on Exhibit 1 annexed hereto nor Exhibit 1 annexed to the Order Granting Debtors’ Two Hundred Third Omnibus Objection to Claims

(Duplicative of Indenture Trustee Claims) [Docket No. 21369], and (ii) the Indenture Trustee Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 203: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
1	PEONIO, BARBARA 432 E ELGIN ST. GILBERT, AZ 85295	03/29/2010		66431	\$50,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
				TOTAL	\$50,000.00						

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT E

(Proposed Order – ECF No. 19920)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**SUPPLEMENTAL ORDER GRANTING DEBTORS' TWO HUNDRED FOURTH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY DERIVATIVES CLAIMS)**

Upon the two hundred fourth omnibus objection to claims, dated September 13, 2011 (the "Two Hundred Fourth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Liability Derivatives Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the Two Hundred Fourth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fourth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fourth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Fourth Omnibus Objection to Claims.

procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have adjourned to December 21, 2011 (or as may be further adjourned by the Debtors) the Two Hundred Fourth Omnibus Objection to Claims with respect to the claim listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Derivatives Claims listed on Exhibit 1 and Exhibit 2 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Fourth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto, and (ii) any claim listed on Exhibit A annexed to the Two Hundred Fourth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed to the *Order Granting Debtors' Two Hundred Fourth Omnibus Objection to Claims (No Liability Derivatives Claims)* [ECF No. 21370]; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 204: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	DEUTSCHE BANK NATIONAL TRUST COMPANY AS TRUSTEE OF STRUCTURED ASSET INVESTMENT LOAN TRUST MORTGAGE PASS-THROUGH CERTIFICATES SERIES 2004-1 C/O RICHARD C. PEDONE, ESQ AND AMANDA D. DARWIN, ESQ. NIXON PEABODY LLP BOSTON, MA 02110	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	18470	Undetermined	No Liability Claim
2	DEUTSCHE BANK NATIONAL TRUST COMPANY AS TRUSTEE OF STRUCTURED ASSET INVESTMENT LOAN TRUST MORTGAGE PASS-THROUGH CERTIFICATES SERIES 2004-1 C/O RICHARD C. PEDONE, ESQ. & AMANDA D. DARWIN, ESQ. NIXON PEABODY LLP 100 SUMMER STREET BOSTON, MA 02110	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18471	Undetermined	No Liability Claim
TOTAL						Undetermined	

EXHIBIT 2

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 204: EXHIBIT 2 - NO LIABILITY CLAIMS - ADJOURNED CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	PENN MUTUAL LIFE INSURANCE COMPANY ATTN: JOSHUA MYERS 600 DRESHER ROAD, C1A HORSHAM, PA 19044	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23555	\$30,545,128.03*	No Liability Claim
TOTAL						\$30,545,128.03	

EXHIBIT F

(Proposed Order – ECF No. 19960)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING DEBTORS' TWO HUNDRED SIXTH
OMNIBUS OBJECTION TO CLAIMS (FOREIGN CURRENCY CLAIMS)**

Upon the two hundred sixth omnibus objection to claims, dated September 14, 2011 (the "Two Hundred Sixth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim, ECF No. 6664 (the "Procedures Order"), seeking disallowance and expungement of the Foreign Currency Claims on the grounds that the Bar Date Order required that such claims be denominated in lawful currency of the United States, all as more fully described in the Two Hundred Sixth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Two Hundred Sixth

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Sixth Omnibus Objection to Claims.

Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases, ECF No. 9635; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Sixth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (collectively, the “Foreign Currency Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Foreign Currency Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Sixth Omnibus Objection to Claims under the heading “*Claims to be Disallowed and Expunged*” that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine
all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 206: EXHIBIT 1 - FOREIGN CURRENCY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	AMTD STRATEGIC CAPITAL LIMITED AND AMTD RISK MANAGEMENT LIMITED ROOMS 2501-03, 25/F, WORLD TRADE CENTRE 280 GLOUCESTER ROAD ATTENTION: RUSKIN CHOW, SVP, BUSINESS DEVELOPMENT CAUSEWAY BAY, HONG KONG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	04/03/2009	3664	Undetermined	Foreign Currency Claim
2	BOHM, ACHIM SAARLANDSTR. 25 BOCHUM, 44866 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/13/2009	37414	Undetermined	Foreign Currency Claim
3	BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFSICHT GRAURHEINDORFER STR. 108 BONN, 53117 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	05/12/2009	4539	Undetermined	Foreign Currency Claim
4	CDS FINANZ AG DR.- REHM - ST. 47 NOUIED, WY 82061 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	06/26/2009	5008	Undetermined	Foreign Currency Claim
5	DELMEE, H.J. AND VERWEIJ, M.S.J. RODE WEG 80 KALMTHOUT, 2920 BELGIUM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	05/08/2009	4196	Undetermined	Foreign Currency Claim
6	DIETZ, HILDEGARD NEULANDSTR. 11 NURNBERG, D90469 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/31/2009	6864	Undetermined	Foreign Currency Claim

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 206: EXHIBIT 1 - FOREIGN CURRENCY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
7	FLUXYS NV LEGAL DEPARTMENT AVENUE DES ARTS 31 BRUSSELS, 1040 BELGIUM	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	04/15/2009	3778	Undetermined	Foreign Currency Claim
8	HUBERATOR NV RUE GUIMARD 4 LEGAL DEPARTMENT BRUSSELS, B-1040 BELGIUM	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	04/15/2009	3779	Undetermined	Foreign Currency Claim
9	I.E. JERSEY PROPERTY CO NO 1 LIMITED 22 GRENVILLE STREET ST. HELIER JERSEY, JE4 8PX UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	05/06/2009	4169	Undetermined	Foreign Currency Claim
10	JAPAN DIGITAL CONTENTS TRUST, INC. (ATTN: HIDEKI WAKAMATSU, LEGAL DEPT.) 3-10, TORANOMON 4-CHOME, MINATO-KU TOKYO, 105-0001 JAPAN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	12/22/2008	1409	Undetermined	Foreign Currency Claim
11	KOYANAGI, KINJI 376-58 KAWAHARAMACHI MAEBASHI-SHI, GUNMA GUNMA, 371-0046 JAPAN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/2008	449	Undetermined	Foreign Currency Claim

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 206: EXHIBIT 1 - FOREIGN CURRENCY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
12	KYOBO SECURITIES CO., LTD. #26-4 YUIDO-DONG YUNGDEUNGPO- GU SEOUL, 150-737 KOREA, REPUBLIC OF	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/28/2009	2121	Undetermined	Foreign Currency Claim
13	MAPLES AND CALDER SHAUN DENTON PRINCES COURT 7 PRINCES STREET LONDON, EC2R 8AQ UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/28/2009	2087	Undetermined	Foreign Currency Claim
14	MCKAY, JENNIFER & HAROLD WILLIAM JAMES 2 BALLYHAMPTON COURT LARNE CO. ANTRIM, BT40 2PT UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	07/01/2009	5062	Undetermined	Foreign Currency Claim
15	MEITAN TRADITION CO., LTD. 29-17 TOYO 5-CHOME KOTO-KU TOKYO, 135-0016 JAPAN	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	12/01/2008	1160	Undetermined	Foreign Currency Claim
16	MUENDEL, BERND AND GERLINDE BUSSARDWEG 29 ILLMENAU/OBERPOERLITZ, 98693 GERMANY		Lehman No Case Asserted/All Cases Asserted	09/28/2009	35352	Undetermined	Foreign Currency Claim
17	NAGASHIMA OHNO & TSUNEMATSU KIOICHO BLDG, 3-12 KIOICHO CHIYODA-KU TOKYO, 102-0094 JAPAN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/06/2009	2742	Undetermined	Foreign Currency Claim

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 206: EXHIBIT 1 - FOREIGN CURRENCY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
18	PHOENIX FUND N.V. IMC ASSET MANAGEMENT STRAWINSKYLAAN 361 AMSTERDAM, 1077XX NETHERLANDS	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/02/2009	5067	Undetermined	Foreign Currency Claim
19	QUARTZ FINANCE PLC - SERIES 2003-3 C/O BANK OF NEW YORK MELLON- LONDON BRANCH, THE ATTN: SANAJAY JOBANPUTRA-VICE PRESIDENT GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	25843	Undetermined	Foreign Currency Claim
20	RADAU, RENATE KAISER STR. 42 HENNEF, 53773	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25075	Undetermined	Foreign Currency Claim
21	RIERA VALERO, VICENTE PARQUE LIDON 3-7-A CASTELLON, 12003 SPAIN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/2009	48676	Undetermined	Foreign Currency Claim
22	ROYAL BANK OF SCOTLAND PLC, THE 7TH FLOOR, 1 HARDMAN BOULEVARD MANCHESTER, M3 3AQ UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	03/11/2009	3297	Undetermined	Foreign Currency Claim
23	SALER, JURGEN TREMMEWEG 6 SPIELBERG B. KNITTELFELD, A-8724 AUSTRIA		Lehman No Case Asserted/All Cases Asserted	05/03/2011	67483	Undetermined	Foreign Currency Claim

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 206: EXHIBIT 1 - FOREIGN CURRENCY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
24	SYDBANK HELLE MORTENSEN, ATTORNEY AT LAW PEBERLY 4 - POSTBOKS 1038 AABENRAA, 6200 DENMARK	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/21/2008	1108	Undetermined	Foreign Currency Claim
25	TULLETT PREBON (AUSTRALIA) PTY LTD LEVEL 36, 60 MARGARET STREET SYDNEY NSW, AUSTRALIA	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	02/16/2009	2843	Undetermined	Foreign Currency Claim
26	UNITED KINGDOM HM REVENUE & CUSTOMS DEBT MGMT. ENFORCEMENT & INSOLVENCY DURRINGTON BRIDGE HOUSE BARRINGTON ROAD WORTHING WEST SUSSEX, BN12 4SE UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	02/02/2009	2507	Undetermined	Foreign Currency Claim
27	WALDRON, WILLIAM 70 CHURCH ROAD HALE, LIVERPOOL, L24 4BA UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	06/26/2009	5007	Undetermined	Foreign Currency Claim
28	WHU, STIFTUNG WHU FOUNDATION BURGPLATE Z VALLENDAR, D56179 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	06/22/2009	4933	Undetermined	Foreign Currency Claim
TOTAL						Undetermined	

EXHIBIT G

(Proposed Order – ECF No. 20015)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING DEBTORS' TWO HUNDRED EIGHTH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the two hundred eighth omnibus objection to claims, dated September 15, 2011 (the "Two Hundred Eighth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the No Liability Claims on the grounds that such claims fail to provide sufficient information to establish the Debtors' liability, and, therefore, do not constitute valid *prima facie* claims, all as more fully described in the Two Hundred Eighth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Eighth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Eighth Omnibus

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Eighth Omnibus Objection to Claims.

Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Eighth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Eighth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Eighth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “No Liability Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the No Liability Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Eighth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all
matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 1 – NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	BELMONT BUSINESS SA TORRE AQUARELA S APT 1701, PARADA 18, ESQUINA AVD TERRADEL PUNTA DEL ESTE 20000 URUGUAY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/26/2009	9415 ¹	Undetermined	No Liability Claim
2	BPNS S.A. ATTN: BERNARDO GUILLAMON, PRESIDENT ELLAURI 491 MONTEVIDEO, 11300 URUGUAY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25655	\$80,000.00	No Liability Claim
3	CD REPRESENTATIVE LLC ATTN: JOHN S. WEHRLE 18500 EDISON AVENUE CHESTERFIELD, MO 63005		Lehman No Case Asserted/All Cases Asserted	09/21/2009	21489	\$40,100,000.00	No Liability Claim
4	ELLIOTT ASSOCIATES L.P. TRANSFEROR: ARGO FUND LIMITED, THE ATTN: ELLIOT GREENBERG 712 FIFTH AVENUE NEW YORK, NY 10019	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/26/2009	1940	\$1,973,600.53	No Liability Claim
5	ELLIOTT INTERNATIONAL L.P. TRANSFEROR: ARGO CAPITAL INVESTORS FUND SPC, ET AL. ATTN: ELLIOT GREENBERG 712 FIFTH AVENUE NEW YORK, NY 10019	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/26/2009	1939	\$1,750,645.40	No Liability Claim

¹ Claim 9415 is being expunged solely with respect to its asserted claim for securities in the quantity of 500,000 that are identified as LEHMAN BROTHERS HOLDINGS INC. The portion of Claim 9415 that is asserting a claim for securities with CUSIP No. 52520B206 was previously expunged pursuant to the Order Granting Debtors' Forty-Eighth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims), dated July 21, 2011 [Docket No. 18712].

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 1 – NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
6	FEIGENBAUM, JAMES S. AND SHIRLEY G. 12 DRESSAGE COURT CHERRY HILL, NJ 08003	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31880	\$34,000.00	No Liability Claim
7	HENNE, ARMIN WATERLOOSTRASSE5 BRAUNSCHWEIG, 38106 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/29/2009	2191	\$2,300.00	No Liability Claim
8	HUMBLE, JOSEPH P. TASHA E. AGRUSO, ESQ. 200 S. ELM ST, SUITE 400 GREENSBORO, NC 27401	08-13555 (JMP)	Lehman Brothers Holdings Inc.	06/29/2009	5046	\$128,517.03	No Liability Claim
9	JACLYN FEIGENBAUM TRUST C/O JAMES FEIGENBAUM TRUSTEE 12 DRESSAGE CT CHERRY HILL, NY 08003	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31881	\$39,000.00	No Liability Claim
10	JOHNSON, RAY L. & BETTY JOHNSON 1675 BENIK RD LA HABRA HTS, CA 90631	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/07/2009	7655 ²	\$20,971.24*	No Liability Claim
11	KYUSHU LABOR BANK OTEMON 3-3-3 TYUOKU-FUKUOKASHI FUKUOKAKEN, JAPAN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/2008	356	\$4,937,296.00	No Liability Claim
12	LASKO JOINT INVESTMENTS C/O BERNARD EIZEN, ESQUIRE EIZEN FINEBURG & MCCARTHY, P.C. 2001 MARKET STREET, SUITE 3410 PHILADELPHIA, PA 19103	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25377	\$750,000.00	No Liability Claim

² Claim 7655 is being expunged solely with respect to its asserted claim totaling \$16,000 for securities identified as LEHMAN CMRCL CD. The portion of Claim 7655 that is asserting a claim totaling \$4,971.24 for securities with CUSIP No. 52520Y209 was previously expunged pursuant to the Order Granting Debtors' Forty-Ninth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims), dated November 18, 2010 [Docket No. 12893].

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 1 – NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
13	NGUYEN CONG THANH AND KIM PHUONG SU 7188 ALDER SPRING WAY SAN JOSE, CA 95153	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/29/2009	2185	\$400,000.00	No Liability Claim
14	PENNY, MELISSA PERSONAL INJURY TRUST 13 STAFFORD RD. STOCKTON HEATH WARRINGTON, CHESHIRE, WA46RP UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	07/13/2009	5266	\$83,000.00*	No Liability Claim
15	PUA, ARTHUR S., DR. 7350 PRINCEVALLE ST. GILROY, CA 95020-6146	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/04/2009	7353	\$10,000.00	No Liability Claim
16	SABELLA, RICHARD J., IRA CUSTODIAN C/O PRISM VENTURE PARTNERS, LLC 675 INDIANTOWN ROAD JUPITER, FL 33458		Lehman No Case Asserted/All Cases Asserted	09/15/2009	12772 ³	\$1,500,000.00*	No Liability Claim
17	SENGUPTA, SUPRIO C/O I&M BANK PO BOX 30238 NAIROBI, 00100 KENYA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/20/2008	818	\$17,000.00	No Liability Claim
18	STURDIVANT, BARBARA M 9161 GREAT BLUE HERON LANE BLAINE, WA 98230	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/20/2009	5726	\$116,840.00	No Liability Claim

³ Claim 12722 is being expunged solely with respect to its asserted claim for "other investments having an original investment value of \$1,000,000." The portion of Claim 12772 that is asserting a claim totaling \$500,000 for securities with CUSIP No. 5252M0DK0 was previously expunged pursuant to the Order Granting Debtors' Twenty-Second Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims), dated September 21, 2010 [Docket No. 11507].

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 1 – NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
19	TELLURIDE 360 REAL ESTATE P.O. BOX 2250 TELLURIDE, CO 81435	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32503	\$320,000.00	No Liability Claim
20	VADAI, AMALIA AND EPHRAIN 16 AHARON BOXER ST. NES-ZIONA, 74057 ISRAEL	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32534	\$40,000.00	No Liability Claim
TOTAL						\$52,303,170.20	

EXHIBIT 2

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 2 – NO LIABILITY CLAIMS – WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	CITY EMPLOYEE WELFARE FUND LOCAL 3 IBEW MITCHEL B. CRANER, ESQ. 60 EAST 42ND STREET, SUITE 4700 NEW YORK, NY 10165		Lehman No Case Asserted/All Cases Asserted	01/20/2009	1826	\$500,000.00	No Liability Claim
2	CONWAY & MROWIEC ATTN: JOHN MROWIEC 20 SOUTH CLARK SUITE 1000 CHICAGO, IL 60603	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/20/2009	5645	\$21,733.76	No Liability Claim
3	KING STREET CAPITAL MASTER FUND, LTD. C/O KING STREET CAPITAL MANAGEMENT, L.P. ATTN: GENERAL COUNSEL 65 EAST 55TH STREET, 30TH FLOOR NEW YORK, NY 10022	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	19768	Undetermined	No Liability Claim
4	KROGER CO MASTER RETIREMENT TRUST C/O THE KROGER CO. ATTN: CINDY HOLMES 1014 VINE STREET CINCINNATI, OH 45202	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	33149	\$475,000.00	No Liability Claim
5	MANTON FOUNDATION, THE 800 BOYLSTON ST STE 3600 BOSTON, MA 02199-3600	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	22598	\$5,000,000.00	No Liability Claim
6	NEW JERSEY TRANSIT CORP ATTN: ROBERT WEBB 1 PENN PLAZA NEWARK, NJ 07105-2246	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28347	\$18,519,626.35	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 2 – NO LIABILITY CLAIMS – WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
7	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	09-12516 (JMP)	LB 2080 Kalakaua Owners LLC	09/22/2009	26934	\$2,300,000.00*	No Liability Claim
8	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	09-10560 (JMP)	LB Rose Ranch LLC	09/22/2009	26935	\$2,300,000.00*	No Liability Claim
9	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	09-10558 (JMP)	Structured Asset Securities Corporation	09/22/2009	26936	\$2,300,000.00*	No Liability Claim
10	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	09-10137 (JMP)	BNC Mortgage LLC	09/22/2009	26937	\$2,300,000.00*	No Liability Claim
11	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	09-10108 (JMP)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	26938	\$2,300,000.00*	No Liability Claim

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 2 – NO LIABILITY CLAIMS – WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
12	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13908 (JMP)	East Dover Limited	09/22/2009	26939	\$2,300,000.00*	No Liability Claim
13	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13907 (JMP)	CES Aviation IX LLC	09/22/2009	26940	\$2,300,000.00*	No Liability Claim
14	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13906 (JMP)	CES Aviation V LLC	09/22/2009	26941	\$2,300,000.00*	No Liability Claim
15	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13905 (JMP)	CES Aviation LLC	09/22/2009	26942	\$2,300,000.00*	No Liability Claim
16	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13904 (JMP)	Lehman Scottish Finance L.P.	09/22/2009	26943	\$2,300,000.00*	No Liability Claim

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 2 – NO LIABILITY CLAIMS – WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
17	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13902 (JMP)	Lehman Brothers Financial Products Inc.	09/22/2009	26944	\$2,300,000.00*	No Liability Claim
18	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13901 (JMP)	Lehman Brothers Commercial Corporation	09/22/2009	26945	\$2,300,000.00*	No Liability Claim
19	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13900 (JMP)	Lehman Commercial Paper Inc.	09/22/2009	26946	\$2,300,000.00*	No Liability Claim
20	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13899 (JMP)	Lehman Brothers Derivative Products Inc.	09/22/2009	26947	\$2,300,000.00*	No Liability Claim
21	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	26948	\$2,300,000.00*	No Liability Claim

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 2 – NO LIABILITY CLAIMS – WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
22	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	26949	\$2,300,000.00*	No Liability Claim
23	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	09/22/2009	26950	\$2,300,000.00*	No Liability Claim
24	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13664 (JMP)	PAMI Statler Arms LLC	09/22/2009	26951	\$2,300,000.00*	No Liability Claim
25	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13600 (JMP)	LB 745 LLC	09/22/2009	26952	\$2,300,000.00*	No Liability Claim
26	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR & ANDREW M. THAU 4 TIMES SQUARE NEW YORK, NY 10036	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26953	\$2,300,000.00*	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 208: EXHIBIT 2 – NO LIABILITY CLAIMS – WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
27	WASHINGTON STATE PLUMBING AND PIPEFITTING INDUSTRY PENSION PLAN JERI TRICE, ZENITH ADMINISTRATORS 201 QUEEN ANNE AVENUE NORTH SUITE 100 SEATTLE, WA 98109-4896	08-13555 (JMP)	Lehman Brothers Holdings Inc.	05/22/2009	4492	\$59,726.40	No Liability Claim
TOTAL						\$70,576,086.51	

EXHIBIT H

(Proposed Order – ECF No. 20085)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED TENTH
OMNIBUS OBJECTION TO CLAIMS (DUPLICATIVE NO LIABILITY CLAIMS)**

Upon the two hundred tenth omnibus objection to claims, dated September 16, 2011 (the "Two Hundred Tenth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Duplicative No Liability Claims on the grounds that (i) they are substantially duplicative, in whole or in part, of the OMX Claim, and (ii) because the Debtors have no liability for the Duplicative No Liability Claims, all as more fully described in the Two Hundred Tenth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Tenth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Tenth Omnibus Objection to Claims.

attached to the Two Hundred Tenth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Tenth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Tenth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Tenth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Two Hundred Tenth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 210: EXHIBIT 1 - DUPLICATIVE NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIM

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
1	AMERICAN HEALTH AND LIFE INSURANCE COMPANY ATTN: DAVA CARSON CC: GENERAL COUNSEL 3001 MEACHAM BLVD. FORTH WORTH, TX 76137	09/22/2009	08-13555 (JMP)	29631	Undetermined	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicative No Liability Claim
2	AMERICAN INVESTORS LIFE INSURANCE CO., INC. N/K/A AVIVA LIFE ANNUITY CO. C/O AVIVA IVESTORS NORTH AMERICA, INC. 699 WALNUT STREET, SUITE 1700 DES MOINES, IA 50309	12/16/2009	08-13555 (JMP)	65963 ¹	\$41,209,112.25	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicative No Liability Claim

¹ Claim 65963 is being expunged solely with respect to its asserted claim totaling \$8,000 for securities with CUSIP No. 67088CAA5. The portion of Claim 65963 that is asserting a guarantee claim totaling \$2,209,112.25 related to certain derivatives contracts was previously allowed pursuant to the Order Granting Debtors' One Hundred Forty-Seventh Omnibus Objection to Claims (Partially Settled Guarantee Claims), dated June 30, 2011 [Docket No. 18186]. The portion of Claim 65963 that is asserting a claim totaling \$31,000,000 for securities with CUSIP Nos. 52517PVM0, 52517PG96, 52517PVV0, and 524908WH9 is subject to the Debtors' Two Hundred Third Omnibus Objection to Claim (Duplicative of Indenture Trustee Claims), dated September 13, 2011 [Docket No. 19919].

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 210: EXHIBIT 1 - DUPLICATIVE NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIM					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
3	DEUTSCHE BANK AG, LONDON BRANCH ATTN: MICHAEL SUTTON AND ALEXANDER KRAEMER 1 GREAT WINCHESTER STREET LONDON, EC2N 2DB UNITED KINGDOM	09/18/2009	08-13555 (JMP)	17754 ²	Undetermined	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicative No Liability Claim

² Claim 17754 is being expunged solely with respect to its asserted claim for securities with ISIN No. US67088CAA53. The portion of Claim 17754 that is asserting a claim for securities with ISIN Nos. US5249088866, US5249087041, US5249087207, US52520W2180, US52520W317, and US5253J4537 is subject to the Debtors' One Hundred Sixty-Ninth Omnibus Objection to Claims (To Reclassify Proofs of Claim as Equity Interests), dated August 19, 2011 [Docket No. 19387]. The portion of Claim 17754 that is asserting a claim for securities with ISIN No. US52519Y2090 is subject to the Debtors' Two Hundred Third Omnibus Objection to Claim (Duplicative of Indenture Trustee Claims), dated September 13, 2011 [Docket No. 19919]. The portion of Claim 17754 that is asserting a claim for securities with ISIN No. US524908EC04 is not being expunged pursuant to this Objection, is not affected by this Objection, and shall remain active on the claims register, subject to the Debtors' right to object to that portion of Claim 17754 in the future.

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 210: EXHIBIT 1 - DUPLICATIVE NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIM

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
4	MARSHALL & ILSLEY TRUST COMPANY N.A. AS CUSTODIAN ATTN: GAYLE ROBINSON, GENERAL COUNSEL 111 EAST KILBOURN AVENUE, SUITE 200 MILWAUKEE, WI 53202	09/22/2009	08-13555 (JMP)	32096	\$1,500,000.00	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicative No Liability Claim
5	OLD MUTUAL REASSURANCE (IRELAND) LIMITED C/O OLD MUTUAL BUSINESS SERVICES ATTN: VICTOR LUMBY 1001 FLEET STREET, 7TH FLOOR BALTIMORE, MD 21202	09/21/2009	08-13555 (JMP)	21316	\$500,000.00*	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicative No Liability Claim

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 210: EXHIBIT 1 - DUPLICATIVE NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIM

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
6	OM FINANCIAL LIFE INSURANCE COMPANY C/O OLD MUTUAL US LIFE ATTN: RAJ KRISHNAN, CFA, SENIOR VICE PRESIDENT CHIEF INVESTMENT OFFICER 1001 FLEET STREET BALTIMORE, MD 21202	09/21/2009	08-13555 (JMP)	21314	\$44,500,000.00*	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicative No Liability Claim
7	PRIMERICA LIFE INSURANCE CO. ATTN: ALISON RAND, CFO 3120 BRECKINRIDGE BLVD DULUTH, GA 30099	09/15/2009		12833	\$4,000,000.00	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicate of Trustee Claim 17120

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 210: EXHIBIT 1 - DUPLICATIVE NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIM					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
8	SENIOR HEALTH INSURANCE COMPANY OF PENNSYLVANIA 1289 WEST CITY CENTER DRIVE, SUITE 200 CARMEL, IN 46032	09/16/2009	08-13555 (JMP)	13481	\$755,309.42	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicate of Trustee Claim 17120
9	TRITON INSURANCE COMPANY ATTN: DAVA CARSON CC: GENERAL COUNSEL 3001 MEACHAM BLVD FORT WORTH, TX 76137	09/22/2009	08-13555 (JMP)	29632	Undetermined	OMX TIMBER FINANCE INVESTMENTS II, LLC C/O SUSAN WAGNER- FLEMMING 263 SHUMAN BLVD. NAPERVILLE, IL 60563	09/18/2009	08-13555 (JMP)	17120	\$844,896,060.00*	Duplicative No Liability Claim
TOTAL					\$92,464,421.67						

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT I

(Proposed Order – ECF No. 20078)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., *et al.*,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED
ELEVENTH OMNIBUS OBJECTION TO CLAIMS
(DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS)**

Upon the two hundred eleventh omnibus objection to claims, dated September 16, 2011 (the "Two Hundred Eleventh Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), seeking, pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the "Procedures Order"), to disallow and expunge the Duplicative of Indenture Trustee Claims on the grounds that such claims are substantively duplicative of the corresponding Indenture Trustee Claims, all as more fully described in the Two Hundred Eleventh Omnibus Objection to Claims; and due and proper notice of the Two Hundred Eleventh Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Eleventh Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Eleventh Omnibus Objection to Claims.

legal and factual bases set forth in the Two Hundred Eleventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Eleventh Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (*i.e.*, the Duplicative of Indenture Trustee Claims) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that all information included on and all documentation filed in support of any Duplicative of Indenture Trustee Claims shall be treated as having been filed in support of the corresponding the claims listed on Exhibit 1 annexed hereto under the heading “*Surviving Claims*” (*i.e.*, the Indenture Trustee Claims); and is further

ORDERED that nothing in this Order or the disallowance and expungement of the Duplicative of Indenture Trustee Claims constitutes any admission or finding with respect to any of the Indenture Trustee Claims, and the Debtors’ rights to object to the Indenture Trustee Claims on any basis are preserved; and it is further

ORDERED that if the Court subsequently orders that an Indenture Trustee Claim is not appropriately duplicative of the corresponding Duplicative of Indenture Trustee Claim, then the claims agent shall be authorized and directed to immediately reinstate such Duplicative of Indenture Trustee Claim in these chapter 11 cases (the “Reinstated Claim”), and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Eleventh Omnibus Objection to Claims under the heading “*Claims to be Disallowed and Expunged*” that is not listed on Exhibit 1 annexed hereto and (ii) the Indenture Trustee Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 211: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
1	BORENSTEIN, ROBERTA18 WINDY RIDGE PLACE WILTON, CT 06897	09/23/2009	08-13885 (JMP)	34410	\$172,014.67	BANK OF NEW YORK MELLON TRUST COMPANY, NA C/O THE BANK OF NEW YORK ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13885 (JMP)	30106	\$769,944,325.54	Duplicative of Indenture Trustee Claim
2	CRIDER, GEORGE W.474 HUGH DEEMS RD. CEDARTOWN, GA 30125	09/22/2009	08-13885 (JMP)	33239	\$54,706.00	BANK OF NEW YORK MELLON TRUST COMPANY, NA C/O THE BANK OF NEW YORK ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13885 (JMP)	30106	\$769,944,325.54	Duplicative of Indenture Trustee Claim
3	KING STREET CAPITAL MASTER FUND, LTD.C/O KING STREET CAPITAL MANAGEMENT, L.P. ATTN: GENERAL COUNSEL 65 EAST 55TH STREET, 30TH FLOOR NEW YORK, NY 10022	09/21/2009	08-13885 (JMP)	19766	\$0.00	BANK OF NEW YORK MELLON TRUST COMPANY, NA C/O THE BANK OF NEW YORK ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13885 (JMP)	30106	\$769,944,325.54	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 211: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
4	KING STREET CAPITAL MASTER FUND, LTD.C/O KING STREET CAPITAL MANAGEMENT, L.P. ATTN: GENERAL COUNSEL 65 EAST 55TH STREET, 30TH FLOOR NEW YORK, NY 10022	09/21/2009	08-13555 (JMP)	19767	\$0.00	BANK OF NEW YORK MELLON TRUST COMPANY NA C/O THE BANK OF NEW YORK MELLON ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13555 (JMP)	29890	\$0.00	Duplicative of Indenture Trustee Claim
5	KING STREET CAPITAL, L.P.C/O KING STREET CAPITAL MANAGEMENT, L.P. ATTN: GENERAL COUNSEL 65 EAST 55TH STREET, 30TH FLOOR NEW YORK, NY 10022	09/21/2009	08-13555 (JMP)	19753	\$0.00	BANK OF NEW YORK MELLON TRUST COMPANY NA C/O THE BANK OF NEW YORK MELLON ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13555 (JMP)	29890	\$0.00	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 211: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
6	KING STREET CAPITAL, L.P.C/O KING STREET CAPITAL MANAGEMENT, L.P. ATTN: GENERAL COUNSEL 65 EAST 55TH STREET, 30TH FLOOR NEW YORK, NY 10022	09/21/2009	08-13885 (JMP)	19773	\$0.00	BANK OF NEW YORK MELLON TRUST COMPANY, NA C/O THE BANK OF NEW YORK ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13885 (JMP)	30106	\$769,944,325.54	Duplicative of Indenture Trustee Claim
7	LYLE, J. ZACK & PORTER, LAURA L.HAZEL H. LYLE TRUST 458 TAKELY DRIVE LAWRENCEVILL E, GA 30046	09/21/2009	08-13885 (JMP)	24336	\$107,046.00	BANK OF NEW YORK MELLON TRUST COMPANY, NA C/O THE BANK OF NEW YORK ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13885 (JMP)	30106	\$769,944,325.54	Duplicative of Indenture Trustee Claim
8	PRINCE, MARK1243 FUNSTON STREET HOLLYWOOD, FL 33019-2217	12/29/2008	08-13555 (JMP)	1500	\$50,562.50	BANK OF NEW YORK MELLON TRUST COMPANY NA C/O THE BANK OF NEW YORK MELLON ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13555 (JMP)	29890	\$0.00	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 211: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
9	TIGERA, ARTURO & ANGELINA6702 SW 134 CT MIAMI, FL 33183- 2338	01/30/2009	08-13885 (JMP)	2244	\$10,406.43	BANK OF NEW YORK MELLON TRUST COMPANY, NA C/O THE BANK OF NEW YORK ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13885 (JMP)	30106	\$769,944,325.54	Duplicative of Indenture Trustee Claim
10	TRAWREK, CAROLYN O.424 COUNTY ROAD 863 CRANE HILL, AL 35053	03/20/2009	08-13555 (JMP)	3409	\$40,000.00	BANK OF NEW YORK MELLON TRUST COMPANY NA C/O THE BANK OF NEW YORK MELLON ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13555 (JMP)	29890	\$0.00	Duplicative of Indenture Trustee Claim
11	VANGUARD LONG-TERM TAX-EXEMPT FUND A SERIES OF VANGUARD MUNICIPAL BONDFUNDS ATTN: MICHAEL DRAYO P.O. BOX 2600 MAIL STOP V26 VALLEY FORGE, PA 19482	09/18/2009	08-13555 (JMP)	16829	\$10,243,079.86	BANK OF NEW YORK MELLON TRUST COMPANY NA C/O THE BANK OF NEW YORK MELLON ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13555 (JMP)	29890	\$0.00	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 211: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
12	VANGUARD LONG-TERM TAX-EXEMPT FUND A SERIES OF VANGUARD MUNICIPAL BONDFUNDS ATTN: MICHAEL DRAYO P.O. BOX 2600 MAIL STOP V26 VALLEY FORGE, PA 19482	09/18/2009	08-13885 (JMP)	16830	\$10,243,079.86	BANK OF NEW YORK MELLON TRUST COMPANY, NA C/O THE BANK OF NEW YORK ATTN: ALEX CHANG 101 BARCLAY STREET - 8W NEW YORK, NY 10286	09/22/2009	08-13885 (JMP)	30106	\$769,944,325.54	Duplicative of Indenture Trustee Claim
TOTAL					\$20,920,895.32						

EXHIBIT J

(Proposed Order – ECF No. 20079)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED TWELFTH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY PENSION CLAIMS)**

Upon the two hundred twelfth objection to claims, dated September 16, 2011 (the "Two Hundred Twelfth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Liability Pension Claims on the grounds that they assert claims for which the Debtors listed on Exhibit A to the Two Hundred Twelfth Omnibus Objection to Claims have no liability, all as more fully described in the Two Hundred Twelfth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twelfth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Twelfth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twelfth Omnibus Objection to Claims.

entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Twelfth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twelfth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Twelfth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “No Liability Pension Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Pension Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Twelfth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: November __, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 212: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13600 (JMP)	LB 745 LLC	09/18/2009	16614	Undetermined	No Liability Claim
2	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	09/18/2009	16615	Undetermined	No Liability Claim
3	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	16616	Undetermined	No Liability Claim
4	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	09/18/2009	16617	Undetermined	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 212: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
5	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13899 (JMP)	Lehman Brothers Derivative Products Inc.	09/18/2009	16618	Undetermined	No Liability Claim
6	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13900 (JMP)	Lehman Commercial Paper Inc.	09/18/2009	16619	Undetermined	No Liability Claim
7	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13905 (JMP)	CES Aviation LLC	09/18/2009	16620	Undetermined	No Liability Claim
8	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13906 (JMP)	CES Aviation V LLC	09/18/2009	16621	Undetermined	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 212: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
9	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13907 (JMP)	CES Aviation IX LLC	09/18/2009	16622	Undetermined	No Liability Claim
10	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13908 (JMP)	East Dover Limited	09/18/2009	16623	Undetermined	No Liability Claim
11	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	09-10137 (JMP)	BNC Mortgage LLC	09/18/2009	16624	Undetermined	No Liability Claim
12	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	09-10108 (JMP)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/18/2009	16625	Undetermined	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 212: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
13	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	09-10558 (JMP)	Structured Asset Securities Corporation	09/18/2009	16626	Undetermined	No Liability Claim
14	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	09-12516 (JMP)	LB 2080 Kalakaua Owners LLC	09/18/2009	16627	Undetermined	No Liability Claim
15	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	09-10560 (JMP)	LB Rose Ranch LLC	09/18/2009	16628	Undetermined	No Liability Claim
16	THE TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME C/O PETER GAMESTER LAMORNA CHAPEL ROAD GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13664 (JMP)	PAMI Statler Arms LLC	09/18/2009	16629	Undetermined	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 212: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
17	TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME, THE C/O PETER GAMESTAR LAMORNA CHAPEL ROAD, GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13901 (JMP)	Lehman Brothers Commercial Corporation	09/18/2009	16489	Undetermined	No Liability Claim
18	TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME, THE C/O PETER GAMESTAR LAMORNA CHAPEL ROAD, GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13904 (JMP)	Lehman Scottish Finance L.P.	09/18/2009	16490	Undetermined	No Liability Claim
19	TRUSTEES OF THE LEHMAN BROTHERS PENSION SCHEME, THE C/O PETER GAMESTAR LAMORNA CHAPEL ROAD, GREAT TOTHAM MALDON ESSEX, CM9 8DA UNITED KINGDOM	08-13902 (JMP)	Lehman Brothers Financial Products Inc.	09/18/2009	16491	Undetermined	No Liability Claim
TOTAL						\$0.00	

EXHIBIT K

(Proposed Order – ECF No. 20787)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING DEBTORS' TWO HUNDRED NINETEENTH
OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)**

Upon the two hundred nineteenth omnibus objection to claims, dated October 12, 2011 (the "Two Hundred Nineteenth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking to reduce and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Debtors after a review of the claimants' supporting documentation and the Debtors' books and records, as more fully described in the Two Hundred Nineteenth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Nineteenth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Nineteenth Omnibus Objection to Claims.

Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Nineteenth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and a hearing having been held on November 30, 2011; and the Court having found and determined that the relief sought in the Two Hundred Nineteenth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Nineteenth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Nineteenth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading "Modified Amount"; and it is further

ORDERED that Debtors have adjourned to December 21, 2011, at 10:00 a.m. (Prevailing Eastern Time)(or as may be further adjourned by the Debtors), the Two Hundred Nineteenth Omnibus Objection as to each Valued Derivative Claim listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the Two

Hundred Nineteenth Omnibus Objection to Claims that does not appear on Exhibit 1 or Exhibit 2 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 219: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

ASSERTED							MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	AGILENT TECHNOLOGIES INC ATTN: TREASURY DEPT/DAWNETTE BLAKE 5301 STEVENS CREEK BLVD SANTA CLARA, CA 95051	14706	09/17/2009	Lehman Brothers Commercial Corporation	Unsecured	\$7,829,146.01	Lehman Brothers Commercial Corporation	Unsecured	\$7,791,433.00
2	AGILENT TECHNOLOGIES INC ATTN: TREASURY DEPT/DAWNETTE BLAKE 5301 STEVENS CREEK BLVD SANTA CLARA, CA 95051	14707	09/17/2009	Lehman Brothers Holdings Inc.	Unsecured	\$7,829,146.01	Lehman Brothers Holdings Inc.	Unsecured	\$7,791,433.00

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 219: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

ASSERTED						MODIFIED		
NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
3 RESTRUCTURED ASSET SECURITIES WITH ENHANCED RETURNS, SERIES 2002-20-C TRUST C/O THE BANK OF NEW YORK MELLON DEFAULT ADMINISTRATION GROUP ATTN: STUART ROTHENBERG CONTROL NO. D&T 55 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	21998	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	Undetermined	Lehman Brothers Special Financing Inc.	Unsecured	\$67,642.24
TOTAL					\$15,658,292.02	TOTAL \$15,650,508.24		

EXHIBIT 2

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 219: EXHIBIT 2 - VALUED DERIVATIVES CLAIMS - ADJOURNED CLAIMS

ASSERTED							MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	CBARB, A SEGREGATED ACCOUNT OF GEODE CAPITAL MASTER FUND LIMITED ATTN: LISA LAMPERT, GENERAL COUNSEL ONE POST OFFICE SQUARE, 28TH FLOOR BOSTON, MA 02109	31921	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$59,119.08*	Lehman Brothers Special Financing Inc.	Unsecured	\$40,000.00
2	NEXEN MARKETING ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-T AVE SW CALGARY, AB T2P 3P7 CANADA	17152	09/18/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$16,284,844.62	Lehman Brothers Commodity Services Inc.	Unsecured	\$14,043,480.00
3	NEXEN MARKETING TRANSFEROR: NEXEN MARKETING SINGAPORE PTELTD ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY, AB T2P 3P7 CANADA	17153	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$1,601,164.20	Lehman Brothers Holdings Inc.	Unsecured	\$1,526,601.00

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 219: EXHIBIT 2 - VALUED DERIVATIVES CLAIMS - ADJOURNED CLAIMS

ASSERTED							MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
4	NEXEN MARKETING TRANSFEROR: NEXEN ENERGY MARKETING EUROPE LIMITED ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY, AB T2P 3P7 CANADA	17154	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$20,589,383.00	Lehman Brothers Holdings Inc.	Unsecured	\$14,308,717.79
5	NEXEN MARKETING TRANSFEROR: NEXEN ENERGY MARKETING EUROPE LIMITED ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY, AB T2P 3P7 CANADA	18830	09/18/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$20,589,383.00	Lehman Brothers Commodity Services Inc.	Unsecured	\$14,308,717.79
6	NEXEN MARKETING TRANSFEROR: NEXEN MARKETING SINGAPORE PTE LTD ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY, AB T2P 3P7 CANADA	27641	09/22/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$1,601,164.20	Lehman Brothers Commodity Services Inc.	Unsecured	\$1,526,601.00

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 219: EXHIBIT 2 - VALUED DERIVATIVES CLAIMS - ADJOURNED CLAIMS

ASSERTED						MODIFIED			
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
7	NEXEN MARKETING ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY, AB T2P 3P7 CANADA	27642	09/22/2009	Lehman Brothers Holdings Inc.	Unsecured	\$16,284,844.62	Lehman Brothers Holdings Inc.	Unsecured	\$14,043,480.00
8	YAKIMA-TIETON IRRIGATION DISTRICT C/O FOSTER PEPPER PLLC ATTN: JANE PEARSON 1111 THIRD AVENUE, SUITE 3400 SEATTLE, WA 98101- 3299	3848	04/20/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$546,568.34*	Lehman Brothers Special Financing Inc.	Unsecured	\$185,000.00
TOTAL						\$77,556,471.06	TOTAL		\$59,982,597.58

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT L

(Proposed Order – ECF No. 20815)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTIETH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the two hundred twentieth objection to claims, dated October 13, 2011 (the "Two Hundred Twentieth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Liability Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the Two Hundred Twentieth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twentieth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for Region 2; (vi) the claimants listed on Exhibit A attached to the [Number] Omnibus Objection to Claims; and (vii) all other parties entitled to notice in

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred and Twentieth Omnibus Objection to Claims.

accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Twentieth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twentieth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Twentieth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “No Liability Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: November __, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 220: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
1	LOEBER MOTORS INC. 4255 W. TOUHY AVE. LINCOLNWOOD, IL 60712	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/17/2009	8533	\$118,755.00
2	MOORE, WALTER T. 715 EAST BROW RD LOOKOUT MOUNTAIN, TN 37350	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25268	\$107,750.00
TOTAL						\$226,505.00

EXHIBIT M

(Proposed Order – ECF No. 20860)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTY-FIRST OMNIBUS
OBJECTION TO CLAIMS (DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS)**

Upon the two hundred twenty-first omnibus objection to claims, dated October 14, 2011 (the "Two Hundred Twenty-First Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Duplicative of Indenture Trustee Claims on the grounds that such claims are substantively duplicative of the corresponding Indenture Trustee Claims, all as more fully described in the Two Hundred Twenty-First Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twenty-First Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Twenty-First Omnibus

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twenty-First Omnibus Objection to Claims.

Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Twenty-First Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twenty-First Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Twenty-First Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “Duplicative of Indenture Trustee Claims”) are disallowed and expunged with prejudice as set forth in Exhibit 1; and it is further

ORDERED that the Debtors have adjourned to December 21, 2011 (or as may be further adjourned by the Debtors) the Two Hundred Twenty-First Omnibus Objection to Claims with respect to the claim listed on Exhibit 2 annexed hereto; and it is further

ORDERED that nothing in this Order or disallowance and expungement of the Duplicative of Indenture Trustee Claims constitutes any admission or finding with respect to the Indenture Trustee Claims, and the Debtors’ rights to object to the Indenture Trustee Claims on any basis are preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are

expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Twenty-First Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto and (ii) the Indenture Trustee Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
1	AMSTER, GERALDINE D. 1307 PALISADES DR. PACIFIC PALISADES, CA 90272	04/01/2010		66444	\$5,372.01	BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 52519Y209 ATTN: JOHN GUILIANO 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21805	\$314,207,499.10	Duplicative of Indenture Trustee Claim
2	AMSTER, GILBERT & GERALDINE 1307 PALISADES DR PACIFIC PALISADES, CA 90272	04/01/2010		66445	\$34,816.97	BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 52519Y209 ATTN: JOHN GUILIANO 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21805	\$314,207,499.10	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
3	ATHERTON CONSTRUCTION , INC. 0552700 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66479	\$200,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
4	BERMAN, JOEL H. & DAVIDA 17 DUBIEL DIRVE WORCESTER, MA 01609-1113	09/14/2011		67660	\$10,100.00	BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE FOR CUSIP 52520B206 THE BANK OF NEW YORK ATTN: JOHN GUILIANO 101 BARCLAY STREET 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	22122	\$311,742,937.05	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
5	BEST LIFE & HEALTH INSURANCE 56011039 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66478	\$50,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
6	BUILDING MANAGEMENT SERVICES 1146295 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66480	\$200,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
7	CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM, ATTN: TOM NOGUEROLA 400 Q ST. SACRAMENTO, CA 95811	09/21/2009	08-13555 (JMP)	24519	\$433,090,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
						BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 5249087N4 ATTN: JOHN GUILIANO 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21798	\$2,051,666,666.67	
						BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 524908R36 ATTN: JOHN GUILIANO 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21800	\$1,933,352,666.67	

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
					BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 5249087M6 ATTN: JOHN GUILIANO 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21802	\$1,521,656,250.00	
					U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107- 2292	09/22/2009	08-13555 (JMP)	31038	\$826,352.75*	

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
8	CHURCH OF SCIENTOLOGY INT. 1481250 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66481	\$200,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
9	CHURCH OF SCIENTOLOGY RELIGIOUS TR 1406252 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66483	\$200,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
10	DESERET GEN & TRANS CO-OP 1810550 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66482	\$1,000,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
11	DIMEGLIO, ROBERT 344 E 28TH STREET, SUITE 23H NEW YORK, NY 10016	11/13/2009	08-13555 (JMP)	65508	\$12,960.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
12	DIXIE AND ANNE LEAVITT FOUNDATION 5184809 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66485	\$200,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
13	GH PHIPPS CONSTRUCTION COMPANIES 7061931 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66484	\$200,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
14	INGWER, DR. IRWIN PROFIT SHARING PLAN IRWIN INGWER 7 WESTBOURNE LANE MELVILLE, NY 11747	01/30/2009	08-13555 (JMP)	2271	\$32,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
15	KING STREET CAPITAL MASTER FUND, LTD. C/O KING STREET CAPITAL MANAGEMENT, L.P. ATTN: GENERAL COUNSEL 65 EAST 55TH STREET, 30TH FLOOR NEW YORK, NY 10022	09/21/2009	08-13555 (JMP)	19768	Undetermined	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
16	KROGER CO MASTER RETIREMENT TRUST C/O THE KROGER CO. ATTN: CINDY HOLMES 1014 VINE STREET CINCINNATI, OH 45202	09/22/2009	08-13555 (JMP)	33149	\$475,000.00	BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 5249087M6 ATTN: JOHN GUILIANO 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21802	\$1,521,656,250.00	Duplicative of Indenture Trustee Claim
17	LACEY, PATRICIA D. 6141 OLD PERRY HIGHWAY ERIE, PA 16509- 3524	07/30/2009	08-13555 (JMP)	6701	\$5,000.00	BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE FOR CUSIP 52520B206 THE BANK OF NEW YORK ATTN: JOHN GUILIANO 101 BARCLAY STREET 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	22122	\$311,742,937.05	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
18	LAYTON COMPANIES, INC, THE 5175510 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66487	\$500,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
19	MATTINGLY, LOUISE 28 FORT GREENE PLACE BROOKLYN, NY 11217	09/23/2009		34564	\$9,870.00	BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 524908UB4 ATTN: JOHN GUILIANO 101 BARCLAY ST, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21797	\$1,264,375,000.00	Duplicative of Indenture Trustee Claim

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
20	MCMAHON, EDITH E & JOSEPH F. MCMAHON 310 PACIFIC AVENUE WEST CAPE MAY, NJ 08204	05/17/2010		66611	\$10,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
21	MERRITT, JAMES C. 5001 STATESMAN DR IRVING, TX 75063	10/06/2011		67679	\$600.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
22	PRENTICE, LUCINDA 40 TIMES FARM RD ANDOVER, CT 06232-1031	08/24/2009	08-13905 (JMP)	9080	\$3,996.00	BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE FOR CUSIP 52520B206 THE BANK OF NEW YORK ATTN: JOHN GUILIANO 101 BARCLAY STREET 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	22122	\$311,742,937.05	Duplicative of Indenture Trustee Claim
23	SCF ARIZONA 3030 N. THIRD STREET PHOENIX, AZ 85012	09/22/2009		31694	\$30,000,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
24	SEVILLA ARDISANA, JULIO F., DIGNA ROSA DE SEVILLA, REBECA SEVILLA 321 E 43RD ST APT 712 NEW YORK, NY 10017-4707	05/14/2010	08-13555 (JMP)	66616	\$52,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
25	SEVILLA ARDISANA, JULIO F., DIGNA ROSA DE SEVILLA, REBECA SEVILLA SALDIVIA 3447 HAMPRESTON WAY N.W. KENNESAW, GA 30144-7442	05/14/2010	08-13555 (JMP)	66617	\$52,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
26	SEVILLA ARDISANA, JULIO F., DIGNA ROSA DE SEVILLA, REBECA SEVILLA SALDIVIA 3447 HAMPRESTON WAY N.W. KENNESAW, GA 30144-7442	05/14/2010	08-13555 (JMP)	66618	\$52,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
27	SEVILLA ARDISANA, JULIO F., DIGNA ROSA DE SEVILLA, REBECA SEVILLA SALDIVIA 3447 HAMPRESTON WAY N.W. KENNESAW, GA 30144-7442	05/14/2010	08-13555 (JMP)	66619	\$52,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
28	SINCLAIR MEDICAL PLAN SI97400 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66489	\$750,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
29	STARTEK INC. 8109959 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66490	\$500,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
30	UT STATE BAR 8938175 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66492	\$300,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED					SURVIVING CLAIMS					REASON
NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	
31 UTAH BUSINESS/BENC HMARK INSURANCE CO. 8914701 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66491	\$350,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
					BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 5249087M6 ATTN: JOHN GUILIANO 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21802	\$1,521,656,250.00	

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
32	VERDE VALLEY MEDICAL CENTER 6120100 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66488	\$3,000,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
33	VINTAH BASIN MEDICAL CENTER 8748701 ZIONS FIRST NATIONAL BANK FBO ATTN: BRIAN SHRUM, CUSTODIAN ONE SOUTH MAIN, 12TH FLOOR SALT LAKE CITY, UT 84133-1109	04/02/2010		66493	\$500,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$73,162,259,495.49*	Duplicative of Indenture Trustee Claim
TOTAL					\$472,047,714.98						

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT 2

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 221: EXHIBIT 2 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS - ADJOURNED OBJECTIONS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
1	PUGIA, ANNETTA F. 3 OLD TOPSFIELD ROAD BOXFORD, MA 01921	10/03/2011	08-13555 (JMP)	67675	\$23,857.25	BANK OF NEW YORK MELLON, THE, AS INDENTURE TRUSTEE FOR CUSIP 52519Y209 ATTN: JOHN GUILIANO 101 BARCLAY STREET, 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	21805	\$314,207,499.10	Duplicative of Indenture Trustee Claim
TOTAL					\$23,857.25						

EXHIBIT N

(Proposed Order – ECF No. 20861)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTY-SECOND
OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)**

Upon the two hundred twenty-second omnibus objection to claims, dated October 14, 2011 (the "Two Hundred Twenty-Second Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to reduce, reclassify, and allow the Settled Derivatives Claims on the grounds that the Debtors have specifically negotiated a settlement with the claimants for a total claim amount and (in certain instances) a classification and Debtor entity that is not the amount, classification, and/or Debtor that is reflected on such claimants' proofs of claim, all as more fully described in the Two Hundred Twenty-Second Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twenty-Second Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twenty-Second Omnibus Objection to Claims.

Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Two Hundred Twenty-Second Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Twenty-Second Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twenty-Second Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Twenty-Second Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Settled Derivatives Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount and classification and against the Debtor that is set forth on Exhibit 1 under the column headings “*Modified Amount,*” “*Modified Class,*” and “*Modified Debtor,*” respectively, *provided that*, the holder of a Settled Derivatives Claim against both (i) a Debtor based on a derivatives contract and (ii) LBHI based on its guarantee relating to that derivatives contract may not receive an aggregate recovery in respect of the Settled Derivatives Claim greater than the applicable “*Modified Amount*”; and it is further

ORDERED that the Debtors have withdrawn without prejudice the Two Hundred Twenty-Second Omnibus Objection to Claims with respect to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Settled Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that (i) the “*Modified Amount*” includes the total amount due to the claimant under, in respect of, or related to the applicable derivatives contract and (ii) the Settled Derivatives Claim shall represent the sole right of the claimant to any distributions from the applicable Modified Debtor under, in respect of, or related to the applicable derivatives contracts; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A to the Two Hundred Twenty-Second Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	BARTON CREEK SENIOR LIVING CENTER, INC. C/O DAVID M. BENNETT 1722 ROUTH ST., SUITE 1500 DALLAS, TX 75201	27228	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$26,928.53	Lehman Brothers Special Financing Inc.	Unsecured	\$21,600.00
2	C.V.I G.V.F. (LUX) MASTER S.A.R.L. (UK) TRANSFEROR: SUMMIT PETROLEUM LIMITED C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY, KT11 2PD UNITED KINGDOM	14018	09/16/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$5,616,462.50	Lehman Brothers Commodity Services Inc.	Unsecured	\$5,000,000.00
3	C.V.I. G.V.F. (LUX) MASTER S.A.R.L. TRANSFEROR: SUMMIT PETROLEUM LIMITED C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY, KT11 2PD UNITED KINGDOM	14019	09/16/2009	Lehman Brothers Holdings Inc.	Unsecured	\$5,616,462.50	Lehman Brothers Holdings Inc.	Unsecured	\$5,000,000.00

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
4	CAJA DE AHORROS Y MONTE DE PIEDAD DE MADRID ATTN: MRS. CARLOTA DE VERA TOQUERO / MR. ROBERTO GONZALEZ PASEO DE LA CASTELLANA, 189 MADRID, 28046 SPAIN	28167	09/22/2009	Lehman Brothers Holdings Inc.	Unsecured	\$2,956,489.17*	Lehman Brothers Holdings Inc.	Unsecured	\$1,900,000.00
5	CAJA DE AHORROS Y MONTE DE PIEDAD DE MADRID ATTN: MRS. CARLOTA DE VERA TOQUERO / MR. ROBERTO GONZALEZ PASEO DE LA CASTELLANA, 189 MADRID, 28046 SPAIN	28168	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$2,956,489.17*	Lehman Brothers Special Financing Inc.	Unsecured	\$1,900,000.00
6	CEBFT RUSSELL FIXED INCOME II FUND C/O ELLIOT COHEN RUSSELL INVESTMENTS 1301 SECOND AVENUE, 18TH FLOOR SEATTLE, WA 98101	30860	09/22/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured Subtotal	\$14,012.47 \$67,116.05 \$81,128.52	Lehman Brothers Special Financing Inc.	Unsecured	\$67,116.05

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
7	DRAX POWER LIMITED PHILIP HUDSON, GENERAL COUNSEL SELBY NORTH YORKSHIRE, YO8 8PH UNITED KINGDOM	1759	01/15/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$4,377,747.59*	Lehman Brothers Commodity Services Inc.	Unsecured	\$3,845,055.00
8	DRAX POWER LIMITED PHILIP HUDSON, GENERAL COUNSEL SELBY NORTH YORKSHIRE, YO8 8PH UNITED KINGDOM	1760	01/15/2009	Lehman Brothers Holdings Inc.	Unsecured	\$4,377,747.59*	Lehman Brothers Holdings Inc.	Unsecured	\$3,845,055.00
9	DZ BANK AG DEUTSCHE ZENTRAL- GENOSSENSCHAFTSB ANK ATTN: STEPHAN ROST PLATZ DER REPUBLIK FRANKFURT AM MAIN, 60265 GERMANY	65956	12/16/2009	Lehman Brothers Commercial Corporation	Unsecured	\$18,487,213.80*	Lehman Brothers Commercial Corporation	Unsecured	\$7,000,000.00
10	NATIONAL AUSTRALIA BANK LIMITED ATTN: PATRICK RYAN 245 PARK AVENUE, FLOOR 28 NEW YORK, NY 10167	24979	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$52,943,691.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$40,000,000.00

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
11	PRISMA ENHANCED FIXED INCOME FUND LP ATTN: JOHN K. BRENNAN C/O PRISMA CAPITAL PARTNERS LP ONE PENN PLAZA, SUITE 3515 NEW YORK, NY 10119	8855	08/20/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$1,561,729.05	Lehman Brothers Special Financing Inc.	Unsecured	\$1,170,567.67
12	PRISMA ENHANCED FIXED INCOME FUND LP ATTN: JOHN K. BRENNAN C/O PRISMA CAPITAL PARTNERS LP ONE PENN PLAZA, SUITE 3515 NEW YORK, NY 10119	8857	08/20/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$345,756.89	Lehman Brothers Special Financing Inc.	Unsecured	\$231,610.13
13	PRISMA ENHANCED FIXED INCOME FUND LP ATTN: JOHN K. BRENNAN C/O PRISMA CAPITAL PARTNERS LP ONE PENN PLAZA, SUITE 3515 NEW YORK, NY 10119	8858	08/20/2009	Lehman Brothers Holdings Inc.	Unsecured	\$1,561,729.05	Lehman Brothers Holdings Inc.	Unsecured	\$1,170,567.67

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
14	RIC RUSSELL STRATEGIC BOND FUND C/O ELLIOT COHEN RUSSELL INVESTMENTS 1301 SECOND AVENUE, 18TH FLOOR SEATTLE, WA 98101	30863	09/22/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured Subtotal	\$13,387,287.35 \$2,635,922.85 \$16,023,210.20	Lehman Brothers Special Financing Inc.	Unsecured	\$1,674,981.85
15	RIC RUSSELL STRATEGIC BOND FUND C/O ELLIOT COHEN RUSSELL INVESTMENTS 1301 SECOND AVENUE, 18TH FLOOR SEATTLE, WA 98101	33054	09/22/2009	Lehman Brothers Holdings Inc.	Unsecured	\$2,394,286.18	Lehman Brothers Holdings Inc.	Unsecured	\$1,674,981.85
16	SCHRODER & CO. LIMITED C/O SCHRODER INVESTMENT MANAGEMENT LIMITED ATTN: LEGAL DEPATRMENT/ CHRISTIAN CANO 31 GRESHAM STREET LONDON, EC2V 7QA UNITED KINGDOM	29084	09/22/2009	Lehman Brothers Holdings Inc.	Unsecured	\$263,915.28*	Lehman Brothers Holdings Inc.	Unsecured	\$251,157.15

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
17	SCHRODER & CO. LIMITED C/O SCHRODER INVESTMENT MANAGEMENT LIMITED ATTN: LEGAL DEPARTMENT/ CHRISTIAN CANO 31 GRESHAM STREET LONDON, EC2V 7QA UNITED KINGDOM	29085	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$263,915.28*	Lehman Brothers Special Financing Inc.	Unsecured	\$251,708.48
18	SOCIETE GENERALE ATTN: CAROL MORRISON 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	15925	09/17/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$16,069,041.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$14,750,000.00
19	SOCIETE GENERALE ATTN: CAROL MORRISON 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	15926	09/17/2009	Lehman Brothers Holdings Inc.	Unsecured	\$16,069,041.00*	Lehman Brothers Holdings Inc.	Unsecured	\$14,750,000.00
20	SPCP GROUP, L.L.C. TRANSFEROR: AVISTA CORPORATION AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS GREENWICH, CT 06830	2901	02/19/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$3,496,640.46	Lehman Brothers Commodity Services Inc.	Unsecured	\$3,321,808.00

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
21	SPCP GROUP, L.L.C. TRANSFEROR: AVISTA CORPORATION AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS GREENWICH, CT 06830	2902	02/19/2009	Lehman Brothers Holdings Inc.	Unsecured	\$3,496,640.46	Lehman Brothers Holdings Inc.	Unsecured	\$3,321,808.00
22	SWEDBANK AB (PUBL) MR. JOHAN STENBERG, MR. CLAS BURENIUS SWEDBANK AB (PUBL) STOCKHOLM, SE-105 34 SWEDEN	4991	06/24/2009	Lehman Brothers Holdings Inc.	Secured	\$411,647.83	Lehman Brothers Holdings Inc.	Unsecured	\$232,751.33
23	SWEDBANK AB (PUBL) MR. JOHAN STENBERG, MR. CLAS BURENIUS SWEDBANK AB (PUBL) STOCKHOLM, SE-105 34 SWEDEN	4995	06/24/2009	Lehman Brothers Commercial Corporation	Secured	\$411,647.83	Lehman Brothers Commercial Corporation	Unsecured	\$232,751.33
24	SWEDBANK AB (PUBL) MR. JOHAN STENBERG, MR. CLAS BURENIUS SWEDBANK AB (PUBL) STOCKHOLM, SE-105 34 SWEDEN	4997	06/24/2009	Lehman Brothers Holdings Inc.	Secured	\$282,339.70	Lehman Brothers Holdings Inc.	Unsecured	\$54,394.47

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
25	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	32807	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$9,585.24*	Lehman Brothers Special Financing Inc.	Unsecured	\$24,563.02
26	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	32818	09/22/2009	Lehman Brothers Derivative Products Inc.	Unsecured	\$21,606.63*	Lehman Brothers Derivative Products Inc.	Unsecured	\$32,243.34
TOTAL						\$160,123,092.45	TOTAL		\$111,724,720.34

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT 2

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	COMMINGLED PENSION TRUST FUND (CORPORATE HIGH YIELD) OF JPMORGAN CHASE BANK, NA 245 PARK AVENUE NEW YORK, NY 10167-0001	23015	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured	Undetermined \$369,578.54*	Lehman Brothers Holdings Inc.	Unsecured	\$381,065.33
					Subtotal	\$369,578.54			
2	COMMINGLED PENSION TRUST FUND (CORPORATE HIGH YIELD) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	23016	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured	Undetermined \$369,578.54*	Lehman Brothers Special Financing Inc.	Unsecured	\$381,065.33
					Subtotal	\$369,578.54			
3	COMMINGLED PENSION TRUST FUND (LONG CREDIT) OF JPMORGAN CHASE BANK, NA 245 PARK AVENUE NEW YORK, NY 10167-0001	23017	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured	Undetermined \$71,033.56*	Lehman Brothers Holdings Inc.	Unsecured	\$71,034.00
					Subtotal	\$71,033.56			
4	COMMINGLED PENSION TRUST FUND (LONG DURATION INVESTMENT GRADE) OF JPMORGAN CHASE BANK NA 245 PARK AVENUE NEW YORK, NY 10167-0001	23018	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured	Undetermined \$280,257.33*	Lehman Brothers Special Financing Inc.	Unsecured	\$280,257.00
					Subtotal	\$280,257.33			

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
5	COMMINGLED PENSION TRUST FUND (LONG DURATION INVESTMENT GRADE) OF JPMORGAN CHASE BANK NA 245 PARK AVENUE NEW YORK, NY 10167-0001	23019	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured	Undetermined \$280,257.33*	Lehman Brothers Holdings Inc.	Unsecured	\$280,257.00
					Subtotal	\$280,257.33			
6	COMMINGLED PENSION TRUST FUND (LONG DURATION PLUS) OF JPMORGAN CHASE BANK, NA 245 PARK AVENUE NEW YORK, NY 10167-0001	23020	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured	Undetermined \$168,154.40*	Lehman Brothers Special Financing Inc.	Unsecured	\$168,154.20
					Subtotal	\$168,154.40			
7	COMMINGLED PENSION TRUST FUND (LONG DURATION PLUS) OF JPMORGAN CHASE BANK NA 245 PARK AVENUE NEW YORK, NY 10167-0001	23021	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured	Undetermined \$168,154.40*	Lehman Brothers Holdings Inc.	Unsecured	\$168,154.20
					Subtotal	\$168,154.40			
8	COMMINGLED PENSION TRUST FUND (EMERGING MARKETS OPP FIXED INCOME) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22857	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured	Undetermined \$2,966,487.23*	Lehman Brothers Special Financing Inc.	Unsecured	\$2,966,487.23
					Subtotal	\$2,966,487.23			

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
9	COMMINGLED PENSION TRUST FUND (EMERGING MARKETS OPP. FIXED INCOME) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22872	09/21/2009	Lehman Brothers Holdings Inc.	Priority Secured Unsecured	Undetermined Undetermined \$2,966,487.23*	Lehman Brothers Holdings Inc.	Unsecured	\$2,966,487.23
					Subtotal	\$2,966,487.23			
10	COMMINGLED PENSION TRUST FUND (INTERMEDIATE BOND) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22858	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured	Undetermined \$7,081,477.97*	Lehman Brothers Holdings Inc.	Unsecured	\$7,081,477.97
					Subtotal	\$7,081,477.97			
11	COMMINGLED PENSION TRUST FUND (INTERMEDIATE BOND) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22859	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured	Undetermined \$7,081,477.97*	Lehman Brothers Special Financing Inc.	Unsecured	\$7,081,477.97
					Subtotal	\$7,081,477.97			

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
12	COMMINGLED PENSION TRUST FUND (INTERMEDIATE CREDIT) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22860	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured	Undetermined \$585,396.43*	Lehman Brothers Special Financing Inc.	Unsecured	\$585,396.43
					Subtotal	\$585,396.43			
13	COMMINGLED PENSION TRUST FUND (INTERMEDIATE CREDIT) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22861	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured	Undetermined \$585,396.43*	Lehman Brothers Holdings Inc.	Unsecured	\$585,396.43
					Subtotal	\$585,396.43			
14	COMMINGLED PENSION TRUST FUND (INTERMEDIATE PUBLIC BOND) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22862	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured	Undetermined \$1,019,693.74*	Lehman Brothers Holdings Inc.	Unsecured	\$1,019,693.74
					Subtotal	\$1,019,693.74			

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
15	COMMINGLED PENSION TRUST FUND (INTERMEDIATE PUBLIC BOND) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22863	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured Subtotal	Undetermined \$1,019,693.74* \$1,019,693.74	Lehman Brothers Special Financing Inc.	Unsecured	\$1,019,693.74
16	COMMINGLED PENSION TRUST FUND (LONG CREDIT) OF JPMORGAN CHASE BANK, N.A. 245 PARK AVENUE NEW YORK, NY 10167-0001	22864	09/21/2009	Lehman Brothers Special Financing Inc.	Priority Secured Unsecured Subtotal	Undetermined Undetermined \$71,033.56* \$71,033.56	Lehman Brothers Special Financing Inc.	Unsecured	\$71,034.00
17	QUANTUM PARTNERS LP. C/O SOROS FUND MANAGEMENT LLC ATTN: JAY SCHOENFARBER 888 SEVENTH AVENUE, 33RD FLOOR NEW YORK, NY 10106	31535	09/22/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured Subtotal	Undetermined \$19,226,427.63* \$19,226,427.63	Lehman Brothers Special Financing Inc.	Unsecured	\$17,515,044.29

* - Indicates claim contains unliquidated and/or undetermined amounts

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 222: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

			ASSERTED				MODIFIED		
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
18	QUANTUM PARTNERS LP. C/O SOROS FUND MANAGEMENT LLC ATTN: JAY SCHOENFARBER 888 SEVENTH AVENUE, 33RD FLOOR NEW YORK, NY 10106	31595	09/22/2009	Lehman Brothers Holdings Inc.	Administrative Priority Secured	Undetermined Undetermined \$19,226,427.63*	Lehman Brothers Holdings Inc.	Unsecured	\$17,515,044.29
					Subtotal	\$19,226,427.63			
				TOTAL		\$51,514,379.75	TOTAL		\$48,103,099.68

EXHIBIT O

(Proposed Order – ECF No. 20863)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTY-THIRD OMNIBUS
OBJECTION TO CLAIMS (NO SUPPORTING DOCUMENTATION CLAIMS)**

Upon the two hundred twenty-third omnibus objection to claims, dated October 14, 2011 (the "Two Hundred Twenty-Third Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the No Supporting Documentation Claims on the grounds that such claims fail to comply with the Bar Date Order's specific direction that claims include supporting documentation or an explanation as to why such documentation is unavailable, and, therefore, do not constitute valid *prima facie* claims, all as more fully described in the Two Hundred Twenty-Third Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twenty-Third Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twenty-Third Omnibus Objection to Claims.

listed on Exhibit A attached to the Two Hundred Twenty-Third Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Twenty-Third Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twenty-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Twenty-Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “No Supporting Documentation Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the No Supporting Documentation Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Twenty-Third Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)**OMNIBUS OBJECTION 223: EXHIBIT 1 – NO SUPPORTING DOCUMENTATION CLAIMS**

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	ALMEIDA, MICHELLE 8215 HANNUM AVE CULVER CITY, CA 90230	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/13/2009	8112	Undetermined	No Supporting Documentation Claim
2	GOLDMAN, PAMELA 3455 TABLE MESA DR APT L240 BOULDER, CO 80305-5840	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/10/2009	7804	Undetermined	No Supporting Documentation Claim
3	KIM, CHI EUN 24 AVE AT PORT IMPERIAL APT 106 WEST NEW YORK, NJ 07093-8402	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/03/2009	7091	\$7,830.00	No Supporting Documentation Claim
4	KROLL FACTUAL DATA - DENVER P.O. BOX 1676 LOVELAND, CO 80539	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/20/2009	5587	\$13,347.45	No Supporting Documentation Claim
TOTAL						\$21,177.45	

EXHIBIT P

(Proposed Order – ECF No. 20864)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTY-
FOURTH OMNIBUS OBJECTION TO CLAIMS (LATE-FILED CLAIMS)**

Upon the two hundred twenty-fourth objection to claims, dated October 14, 2011 (the "Two Hundred Twenty-Fourth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the Late-Filed Claims on the basis that they were filed after the General Bar Date or the Securities Programs Bar Date, as applicable, all as more fully described in the Two Hundred Twenty-Fourth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twenty-Fourth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twenty-Fourth Omnibus Objection to Claims.

the Two Hundred Twenty-Fourth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Twenty-Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twenty-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Twenty-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “Late-Filed Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have adjourned to December 21, 2011 (or as may be further adjourned by the Debtors) the Two Hundred Twenty-Fourth Omnibus Objection to Claims with respect to the claim listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Late-Filed Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any

basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Twenty-Fourth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)**OMNIBUS OBJECTION 224: EXHIBIT 1 – LATE-FILED CLAIMS**

	NAME	CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	ANSARI, KAMRAN 1 BANK STREET, APT 6H NEW YORK, NY 10014	08-13555 (JMP)	09/14/2011	67662	\$25,000.00	Late-Filed Claim
2	ANTOR, ILSE UNTERM BERG 40 FRIEDBERG, 86316 GERMANY		09/08/2011	67659	Undetermined	Late-Filed Claim
TOTAL					\$25,000.00	

EXHIBIT 2

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 224: EXHIBIT 2 – LATE-FILED CLAIMS – ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	FRANZ, ROBERT 6 BAYER LANE BOONTON, NJ 07005	08-13555 (JMP)	08/24/2011	67641	\$8,354,024.08	Late-Filed Claim
TOTAL					\$8,354,024.08	

EXHIBIT Q

(Proposed Order – ECF No. 20865)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTY-FIFTH
OMNIBUS OBJECTION TO CLAIMS (INCONSISTENT DEBTOR CLAIMS)**

Upon the two hundred twenty-fifth omnibus objection to claims, dated October 14, 2011 (the "Two Hundred Twenty-Fifth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking modification of the Inconsistent Debtor Claims on the grounds that those claims have not appropriately identified the Debtor entity against which the claim is asserted, all as more fully described in the Two Hundred Twenty-Fifth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twenty-Fifth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Two Hundred Twenty-Fifth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twenty-Fifth Omnibus Objection to Claims.

the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Twenty-Fifth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twenty-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Twenty-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Inconsistent Debtor Claim listed on Exhibit 1 annexed hereto is hereby modified to be a claim against the Debtor entity as set forth on Exhibit 1 under the column heading “*Modified Debtor/Case Number*”; and it is further

ORDERED that the Debtors’ Court-appointed claims agent is authorized and directed to modify the Inconsistent Debtor Claims on Exhibit 1 annexed hereto pursuant to this Order; and it is further

ORDERED that the Inconsistent Debtor Claims are deemed to have been filed against the Debtor entity set forth on Exhibit 1 under the column heading “*Modified Debtor/Case Number*”, and the holders of the Inconsistent Debtor Claims are precluded from asserting that the Inconsistent Debtor Claims were, or should be, asserted against any other Debtor; and it is further

ORDERED that nothing in this Order constitutes any admission or finding with respect to any of the Inconsistent Debtor Claims, and the Debtors’ rights to object to the Inconsistent Debtor Claims on any basis are preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis, except as set forth herein, are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Twenty-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto and (ii) any Inconsistent Debtor Claim; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 225: EXHIBIT 1 - INCONSISTENT DEBTOR CLAIMS

	NAME	CLAIM #	FILED DATE	TOTAL CLAIM DOLLARS	ASSERTED CASE NUMBER	ASSERTED DEBTOR	MODIFIED DEBTOR/CASE NUMBER
1	COLLIER, MICHAEL 69 HIGHFIELD WAY RICKMANSWORTH HERTS, WD3 7PP UNITED KINGDOM	11588	09/11/2009	\$225,335.44	08-13905 (JMP)	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc. / 08-13555 (JMP)
2	COLONIAL BANCGROUP, INC., THE C/O KEVIN T. O'HALLORAN, CHIEF RESTRUCTURING OFFICER P.O. BOX 723657 ATLANTA, GA 31139	25035	09/21/2009	\$4,053,591.00	08-13908 (JMP)	Lehman Brothers Special Financing Inc.	Lehman Brothers Special Financing Inc./ 08-13888
3	JUDSON ATTN: TIM BEAUREGARD 2181 AMBLESIDE DRIVE CLEVELAND, OH 44106	32485	09/22/2009	\$434,656.17	08-13905 (JMP)	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc. / 08-13555 (JMP)
4	SEWARD, BRIAN 56 LODGE ROAD BRAINTREE, ESSEX, CM7 1JB UNITED KINGDOM	11590	09/11/2009	\$115,492.70	08-13905 (JMP)	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc. / 08-13555 (JMP)
5	TERRANOVA, THOMAS 159 WEST 23RD STREET APT 4R NEW YORK, NY 10011-2499	33570	09/22/2009	\$55,000.00	08-13905 (JMP)	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc. / 08-13555 (JMP)
6	VICTORY CAPITAL SERIES, LLC SERIES D - ABSOLUTE RETURN CREDIT PORTFOLIO C/O CHRISTOPHER WELKER VICTORY CAPITAL MANAGEMENT 127 PUBLIC SQUARE CLEVELAND, OH 44114	25417	09/21/2009	\$7,548.98	08-13908 (JMP)	Lehman Brothers Special Financing Inc.	Lehman Brothers Special Financing Inc./ 08-13888

EXHIBIT R

(Proposed Order – ECF No. 20866)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTY-SIXTH OMNIBUS
OBJECTION TO CLAIMS (AMENDED AND SUPERSEDED CLAIMS)**

Upon the two hundred twenty-sixth omnibus objection to claims, dated October 14, 2011 (the "Two Hundred Twenty-Sixth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Amended and Superseded Claims on the basis that such claims have been amended and superseded by the corresponding Surviving Claims, all as more fully described in the Two Hundred Twenty-Sixth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twenty-Sixth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twenty-Sixth Omnibus Objection to Claims.

Twenty-Sixth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Twenty-Sixth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twenty-Sixth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Twenty-Sixth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (collectively, the “Amended and Superseded Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto under the heading “*Surviving Claims*” (collectively, the “Surviving Claims”) will remain on the claims register subject to the Debtors’ right to further object as set forth herein; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Amended and Superseded Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that all information included on and all documentation filed in support of any Amended and Superseded Claim, including, but not limited to, derivative and guarantee questionnaires and supporting documentation, shall be treated as having been filed in support of and included in the corresponding Surviving Claim; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Amended and Superseded Claims constitutes any admission or finding with respect to any of the Surviving Claims, and the Debtors' rights to object to the Surviving Claims on any basis are preserved; *provided, however*, that notwithstanding anything herein to the contrary, the Debtors may not object to a Surviving Claim that is listed on Exhibit 1 annexed hereto to the extent that it has been allowed by order of the Court or allowed pursuant to a signed settlement or termination agreement authorized by the Court; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Twenty-Sixth Omnibus Objection to Claims under the heading "*Claims to be Disallowed and Expunged*" that is not listed on Exhibit 1 annexed hereto and (ii) any Surviving Claim; *provided, however*, that if the Court subsequently orders that a Surviving Claim did not appropriately amend and supersede the corresponding Amended and Superseded Claim, then the claims agent shall be authorized and directed to immediately reinstate such Amended and Superseded Claim in these chapter 11 cases

(the “Reinstated Claim”) and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that notwithstanding any other provision of this Order, a Surviving Claim and all documentation previously filed in support of the Surviving Claim, including, but not limited to, amended derivative and guarantee questionnaires and supporting documentation, shall be deemed timely filed to the extent it appropriately amended and superseded, directly or indirectly, a claim that had been timely filed; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 226: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
1	BANCO BILBAO VIZCAYA ARGENTARIA, S.A. ATTN: MR. IGNACIO OLLERO, LEGAL DEPARTMENT PASEO DE LA CASTELLANA, 81 FLOOR 21ST MADRID, 28046 SPAIN	09/17/2009	08-13555 (JMP)	15645	\$6,610,685.85	BANCO BILBAO VIZCAYA ARGENTARIA, S.A. ATTN: IGNACIO OLLERO ATTN: ELENA PRIETO VIA DE LOS POBLADOS, 13 FLOOR 5TH MADRID, 28033 SPAIN	09/26/2011	08-13555 (JMP)	67667	\$8,597,720.84
2	DEUTSCHE BANK AG, LONDON BRANCH (UK) TRANSFEROR: BANCO BILBAO VIZCAYA ARGENTARIA, S.A. ATTN: MICHAEL SUTTON WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON, EC2N 2DB UNITED KINGDOM	09/17/2009	08-13555 (JMP)	15647	\$42,993,390.48	DEUTSCHE BANK AG, LONDON BRANCH ATTN: ALEXANDER M. KRAEMER M. KRAEMER AND MICHAEL SUTTON WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON, EC2N 2DB UNITED KINGDOM	09/28/2011	08-13555 (JMP)	67669	\$41,006,355.48

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 226: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
3	ENDA HARDIMAN TELECOM PENSIONS FUND, THE REF BDO SIMPSON XAVIER FINANCIAL SERVICES LTD BEAUX LANE HOUSE MERCER STREET LOWER DUBLIN 2, IRELAND	10/20/2009	08-13555 (JMP)	42641	\$522,722.00	ENDA HARDIMAN TELECOM PENSIONS FUND, THE BDO SIMPSON XAVIER PRIVATE WEALTH MANAGEMENT LTD 5TH FLOOR BEAUX LANE HOUSE MERCER STREET LOWER DUBLIN 2, IRELAND	09/09/2011	08-13555 (JMP)	67658	\$522,722.00
4	GOLDMAN SACHS INTERNATIONAL LEGAL DEPT CAROLINE GRAY PETERBOROUGH COURT 133 FLEET STREET LONDON, EC4A 2BB UNITED KINGDOM	08/05/2011	08-13555 (JMP)	67635	\$5,011,000.00	GOLDMAN SACHS INTERNATIONAL LEGAL DEPARTMENT ATTN: CAROLINE GRAY PETERBOROUGH COURT 133 FLEET STREET LONDON, EC4A 2BB UNITED KINGDOM	09/29/2011	08-13555 (JMP)	67671	\$5,008,833.33
5	JUDSON ATTN: HONG CHAE 2181 AMBLESIDE DRIVE CLEVELAND, OH 44106	12/01/2008	08-13555 (JMP)	1163	\$434,656.17	JUDSON ATTN: TIM BEAUREGARD 2181 AMBLESIDE DRIVE CLEVELAND, OH 44106	09/22/2009	08-13905 (JMP)	32485	\$434,656.17

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 226: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
6	NATIONAL AUSTRALIA BANK LIMITED ATTN: ROSEMARIE DICANTO 245 PARK AVENUE FLOOR 28 NEW YORK, NY 10167	09/22/2009	08-13555 (JMP)	32761	\$2,400,000.00*	NATIONAL AUSTRALIA BANK LIMITED ATTN: ROSEMARIE DICANTO 245 PARK AVENUE FLOOR 28 NEW YORK, NY 10167	09/28/2011	08-13555 (JMP)	67668	\$2,350,519.00*
TOTAL					\$57,972,454.50					

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT S

(Proposed Order – ECF No. 20867)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTY-SEVENTH
OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)**

Upon the two hundred twenty-seventh omnibus objection to claims, dated October 14, 2011 (the "Two Hundred Twenty-Seventh Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to disallow and expunge the Settled Derivatives Claims on the grounds that the Debtors have specifically negotiated a settlement with the claimants for (i) a payment to the Debtors, (ii) no payment by either party, or (iii) a single recovery against one or more of the Debtors in exchange for a release of all other related derivatives claims, all as more fully described in the Two Hundred Twenty-Seventh Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twenty-Seventh Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twenty-Seventh Omnibus Objection to Claims.

Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Two Hundred Twenty-Seventh Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Twenty-Seventh Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twenty-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Twenty-Seventh Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Settled Derivatives Claims listed on Exhibit 1 annexed hereto are disallowed and expunged with prejudice to the extent set forth herein; and it is further

ORDERED that the Debtors have withdrawn without prejudice the Two Hundred Twenty-Seventh Omnibus Objection to Claims with respect to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that the Debtors have adjourned to December 21, 2011 (or as may be further adjourned by the Debtors) the Two Hundred Twenty-Seventh Omnibus Objection to Claims with respect to the claims listed on Exhibit 3 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Settled Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A to the Two Hundred Twenty-Seventh Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	ACM GLOBAL CREDIT - U.S. SUB-FUND C/O ALLIANCE BERNSTEIN L.P. ATTN: MICHAEL COFFEE 1345 AVENUE OF THE AMERICAS NEW YORK, NY 10105	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/22/2009	43951	\$1,371,463.00	Settled Derivatives Claim
2	AIRASIA BERHAD C/O STEPHENSON HARDWOOD 1 RAFFLES PLACE #12-00, OUB CENTRE , 048616 SINGAPORE	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	09/21/2009	24971	\$591,750.82	Settled Derivatives Claim
3	AQUAMARINE FINANCE PUBLIC LIMITED COMPANY SERIES 2004.2 C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17485	Undetermined	Settled Derivatives Claim
4	AQUAMARINE FINANCE PUBLIC LIMITED COMPANY SERIES 2004.2 C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17487	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
5	AQUAMARINE FINANCE PUBLIC LIMITED COMPANY SERIES 2004-1 C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17488	Undetermined	Settled Derivatives Claim
6	AQUAMARINE FINANCE PUBLIC LIMITED COMPANY SERIES 2004-1 C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA-VICE PRESIDENT, GLOBAL CORPORATE TRUST LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17503	Undetermined	Settled Derivatives Claim
7	BERYL FINANCE LIMITED SERIES 2006- 5 C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17484	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
8	BERYL FINANCE LIMITED SERIES 2006-5 C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA-VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17504	Undetermined	Settled Derivatives Claim
9	BERYL FINANCE LIMITED SERIES 2007-4 C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA-VP, GLOBAL CORP. TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/16/2009	40740	Undetermined	Settled Derivatives Claim
10	DIAMOND FINANCE PLC SERIES 2006-1E C/O THE BANK OF NEW YORK ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17959	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
11	DIAMOND FINANCE PLC SERIES 2006-1E C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA-VICE PRESIDENT GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17960	Undetermined	Settled Derivatives Claim
12	DIAMOND FINANCE PLC SERIES 2006-1F C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17992	Undetermined	Settled Derivatives Claim
13	DIAMOND FINANCE PLC SERIES 2006-1G C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17990	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
14	DIAMOND FINANCE PLC SERIES 2006-1G C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17991	Undetermined	Settled Derivatives Claim
15	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01J C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN:SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17998	Undetermined	Settled Derivatives Claim
16	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01M C/O THE BANK OF NEW YORK MELLON- LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17909	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
17	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01M C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN:SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17910	Undetermined	Settled Derivatives Claim
18	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01N C.O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN:SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17911	Undetermined	Settled Derivatives Claim
19	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01N C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN:SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E15 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18008	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
20	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01O C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN:SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E15 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18006	Undetermined	Settled Derivatives Claim
21	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01O C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN:SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E15 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	18007	Undetermined	Settled Derivatives Claim
22	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01P C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN:SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E15 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18004	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
23	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2006-01P C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN:SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E15 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	18005	Undetermined	Settled Derivatives Claim
24	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2008-1 C/O BANK OF NEW YORK MELLON- LONDON BRANCH, THE ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	22050	Undetermined	Settled Derivatives Claim
25	DIAMOND FINANCE PUBLIC LIMITED COMPANY SERIES 2008-1 C/O BANK OF NEW YORK MELLON- LONDON BRANCH, THE ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	22051	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
26	DZ BANK AG DEUTSCHE ZENTRAL- GENOSSENSCHAFTSBANK ATTN: STEPHAN ROST PLATZ DER REPUBLIK FRANKFURT AM MAIN, 60265 GERMANY	08-13901 (JMP)	Lehman Brothers Commercial Corporation	12/16/2009	65954	\$810,027.65*	Settled Derivatives Claim
27	NEBRASKA INVESTMENT FINANCE AUTHORITY C/O TIMOTHY R KENNY 1230 O STREET, SUITE 200 LINCOLN, NE 68508	08-13902 (JMP)	Lehman Brothers Financial Products Inc.	09/16/2009	13884	\$6,565,210.80*	Settled Derivatives Claim
28	NUVEEN HIGH YIELD MUNICIPAL BOND FUND C/O NUVEEN ASSET MANAGEMENT, ATTN: KEVIN MCCARTHY- GENERAL COUNSEL 333 W. WACKER DRIVE, 33RD FLOOR CHICAGO, IL 60606	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	31980	\$663,504.60*	Settled Derivatives Claim
29	NUVEEN HIGH YIELD MUNICIPAL BOND FUND C/O NUVEEN ASSET MANAGEMENT, ATTN: KEVIN MCCARTHY- GENERAL COUNSEL 333 W. WACKER DRIVE, 33RD FLOOR CHICAGO, IL 60606	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31981	\$663,504.60*	Settled Derivatives Claim
30	QIC LTD (FORMERLY QUEENSLAND INVESTMENT CORPORATION) AS TRUSTEE FOR THE QIC DIVERSIFIED FIXED INTEREST FUND NO 1 LEVEL 5, CENTRAL PLAZA TWO, 66 EAGLE STREET BRISBANE, QUEENSLAND, 4000 AUSTRALIA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28069	\$259,688.00	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
31	SWEDBANK AB (PUBL) MR. JOHAN STENBERG, MR. CLAS BURENIUS SWEDBANK AB (PUBL) STOCKHOLM, SE-105 34 SWEDEN	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	06/24/2009	4992	\$2,046,179.18	Settled Derivatives Claim
32	SWEDBANK AB (PUBL) MR. JOHAN STENBERG, MR. CLAS BURENIUS SWEDBANK AB (PUBL) STOCKHOLM, SE-105 34 SWEDEN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	06/24/2009	4996	\$2,046,179.18	Settled Derivatives Claim
33	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	27144	\$18,007.77*	Settled Derivatives Claim
34	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP 60 LIVINGSTON AVENUE EP-MN-WS1D ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	27145	\$18,007.77*	Settled Derivatives Claim
35	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	27148	\$6,352,718.02*	Settled Derivatives Claim
36	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	27149	\$6,352,718.02*	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
37	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	27164	\$6,749,962.88*	Settled Derivatives Claim
38	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	27171	\$6,749,962.88*	Settled Derivatives Claim
39	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30865	Undetermined	Settled Derivatives Claim
40	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	30876	\$18,007.77*	Settled Derivatives Claim
41	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30888	Undetermined	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
42	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30895	Undetermined	Settled Derivatives Claim
43	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	30907	Undetermined	Settled Derivatives Claim
44	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30908	\$30,507.77*	Settled Derivatives Claim
45	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30909	Undetermined	Settled Derivatives Claim
46	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30955	\$6,507.77*	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
47	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	30956	\$6,507.77*	Settled Derivatives Claim
48	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	30959	\$6,507.77*	Settled Derivatives Claim
49	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30960	\$6,507.77*	Settled Derivatives Claim
50	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	30982	\$60,507.77*	Settled Derivatives Claim
51	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30983	\$8,007.77*	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 1 - SETTLED DERIVATIVES OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
52	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: PAMELA WIEDER, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	30984	Undetermined	Settled Derivatives Claim
53	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32808	\$9,585.24*	Settled Derivatives Claim
54	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS 1D 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32982	\$9,378.33*	Settled Derivatives Claim
55	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS 1D 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	32983	\$9,378.33*	Settled Derivatives Claim
TOTAL						\$41,430,289.23	

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT 2

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 227: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	BERYL FINANCE LIMITED SERIES 2006-15B C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA-VP, GLOBAL CORP. TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17456	Undetermined	Settled Derivatives Claim
2	BERYL FINANCE LIMITED SERIES 2006-15B C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA-VP, GLOBAL CORP. TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17457	Undetermined	Settled Derivatives Claim
3	COLORADO HOUSING & FINANCE AUTHORITY ATTN: CHARLES L. BORGMAN GENERAL COUNSEL 1981 BLAKE ST DENVER, CO 80202	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	25448	Undetermined	Settled Derivatives Claim
TOTAL						Undetermined	

EXHIBIT T

(Proposed Order – ECF No. 20886)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case No.**
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
 :
 :
Debtors. : **(Jointly Administered)**
-----X

**ORDER GRANTING DEBTORS' TWO HUNDRED TWENTY-EIGHTH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY DERIVATIVES CLAIMS)**

Upon the two hundred twenty-eighth omnibus objection to claims, dated October 17, 2011 (the "Two Hundred Twenty-Eighth Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Liability Derivatives Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the Two Hundred Twenty-Eighth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Twenty-Eighth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Twenty-Eighth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Twenty-Eighth Omnibus Objection to Claims.

management and administrative procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Twenty-Eighth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Twenty-Eighth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Twenty-Eighth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have adjourned to December 21, 2011 (or as may be further adjourned by the Debtors) the Two Hundred Twenty-Eighth Omnibus Objection to Claims with respect to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that the Debtors have adjourned to January 26, 2012 (or as may be further adjourned by the Debtors) the Two Hundred Twenty-Eighth Omnibus Objection to Claims with respect to the claims listed on Exhibit 3 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Derivatives Claims listed on Exhibit 1, Exhibit 2, and Exhibit 3 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred

Twenty-Eighth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and
it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all
matters arising from or related to this Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 228: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	BAYERISCHE HYPO - UND VEREINSBANK AG UNICREDIT MARKETS & INVESTMENT BANKING GLOBAL DOCUMENTATION & EXECUTION ARABELLASTRASSE 12 MUNICH, D-81925 GERMANY	08-13901 (JMP)	Lehman Brothers Commercial Corporation	09/22/2009	29293	Undetermined	No Liability Claim
2	BERYL FINANCE LIMITED SERIES 2007- 4 C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17490	Undetermined	No Liability Claim
3	BRIGADE LEVERAGED CAPITAL STRUCTURES FUND LTD C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER ESQ ONE BATTERY PARK PLAZA NEW YORK, NY 10004-1485	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	33309	\$4,453,369.00*	No Liability Claim
4	BRIGADE LEVERAGED CAPITAL STRUCTURES FUND LTD C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER ESQ ONE BATTERY PARK PLAZA NEW YORK, NY 10004-1485	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	33315	\$4,453,369.00*	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 228: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
5	DIAMOND FINANCE PLC SERIES 2006-1F C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	17988	Undetermined	No Liability Claim
6	GREENBRIER YUGEN KAISHA C/O O'MELVENY & MYERS LLP ATTN: TREVOR N. LAIN TWO EMBARCADERO CENTER, 28TH FLOOR SAN FRANCISCO, CA 94111-3823	08-13555 (JMP)	Lehman Brothers Holdings Inc.	04/27/2010	66579	\$114,675.60	No Liability Claim
7	GSC CAPITAL CORP. MORTGAGE TRUST 2006-I THE BANK OF NEW YORK MELLON, AS SWAP CONTRACT ADMINISTRATOR FOR CREDITOR 101 BARCLAY STREET; 8 WEST ATTN: MARTIN FEIG - VICE PRESIDENT NEW YORK, NY 10286	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/17/2009	14467	Undetermined	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 228: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
8	GSC CAPITAL CORP. MORTGAGE TRUST 2006-I THE BANK OF NEW YORK MELLON, AS SWAP CONTRACT ADMINISTRATOR FOR CREDITOR 101 BARCLAY STREET; 8 WEST ATTN: MARTIN FEIG - VICE PRESIDENT NEW YORK, NY 10286	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	14468	Undetermined	No Liability Claim
9	HBK MASTER FUND LP TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O HBK SERVICES LLC 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17957	Undetermined	No Liability Claim
10	MERCER UNIVERSITY KING & SPALDING LLP ATTN: JOHN F ISBELL 1180 PEACHTREE STREET, NE ATLANTA, GA 30309	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32475	Undetermined	No Liability Claim
11	MERCER UNIVERSITY KING & SPALDING LLP ATTN: JOHN F. ISBELL 1180 PEACHTREE STREET, NE ATLANTA, GA 30309	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	32476	Undetermined	No Liability Claim
12	PRISMA ENHANCED FIXED INCOME FUND LTD ATTN: JOHN K. BRENNAN C/O PRISMA CAPITAL PARTNERS LP ONE PENN PLAZA, SUITE 3515 NEW YORK, NY 10119	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/20/2009	8856	\$345,756.89	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 228: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
13	RELIANT ENERGY POWER SUPPLY, LLC C/O LOWENSTEIN SANDLER PC ATTN: S. JASON TEELE 65 LIVIGSTON AVENUE ROSELAND, NJ 07068	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	22016	Undetermined	No Liability Claim
14	T.O. HOLDINGS, LLC ATTN: CRAIG ABOLT 850 THIRD AVENUE NEW YORK, NY 10022	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29118	\$2,693,902.01	No Liability Claim
15	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS 1D 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	32997	\$9,378.33*	No Liability Claim
16	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107-2292	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32998	\$9,378.33*	No Liability Claim
17	YAKIMA-TIETON IRRIGATION DISTRICT C/O JANE PEARSON FOSTER PEPPER PLLC 1111 THIRD AVENUE, SUITE 3400 SEATTLE, WA 98101-3299	08-13555 (JMP)	Lehman Brothers Holdings Inc.	04/20/2009	3847	\$546,568.34*	No Liability Claim
TOTAL						\$12,626,397.50	

EXHIBIT 2

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 228: EXHIBIT 2 - NO LIABILITY CLAIMS - ADJOURNED CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	ACTS RETIREMENT-LIFE COMMUNITIES, INC ATTN: GERALD GRANT 375 MORRIS ROAD, PO BOX 90 WEST POINT, PA 19486-0090	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	16217	\$58,571.52	No Liability Claim
2	ACTS RETIREMENT-LIFE COMMUNITIES, INC ATTN: GERALD GRANT 375 MORRIS ROAD, PO BOX 90 WEST POINT, PA 19486-0090	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/18/2009	16218	\$58,571.52	No Liability Claim
3	AFCO CARGO PIT LLC C/O AVIATION FACILITIES COMPANY, INC. PO BOX 16860 WASHINGTON, DC 20041-6860	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	22899	\$1,446,201.99	No Liability Claim
4	CALIFORNIA WINERY WORKERS PENSION PLAN TRUST FUND ATTN: RAPHAEL SHANNON, ESQ. MCCARTHY JOHNSON & MILLER LC 595 MARKET STREET, SUITE 2200 SAN FRANCISCO, CA 94105	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	10/22/2009	44972	\$187,838.58	No Liability Claim
5	CERBERUS INTERNATIONAL, LTD. C/O LOWENSTEIN SANDLER PC ATTN: ROBERT G. MINION, ESQ & RICHARD BERNSTEIN, ESQ. 1251 AVENUE OF THE AMERICAS, 18TH FLOOR NEW YORK, NY 10020	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	25006	\$4,066,161.48*	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 228: EXHIBIT 2 - NO LIABILITY CLAIMS - ADJOURNED CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
6	CERBERUS INTERNATIONAL, LTD. C/O LOWENSTEIN SANDLER PC 1251 AVENUE OF THE AMERICAS, 18TH FLOOR ATTN: ROBERT G. MINION, ESQ. RICHARD BERNSTEIN, ESQ. NEW YORK, NY 10020	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25009	\$4,066,161.48*	No Liability Claim
7	MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY ATTN: MICHELE KUNITZ 1500 MAIN STREET TS28 SPRINGFIELD, MA 01115	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	23642	\$9,213,965.00*	No Liability Claim
8	MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY ATTN: MICHELE KUNITZ 1500 MAIN STREET TS28 SPRINGFIELD, MA 01115	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23643	\$9,192,195.00*	No Liability Claim
TOTAL						\$28,289,666.57	

EXHIBIT 3

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 228: EXHIBIT 3 - NO LIABILITY CLAIMS - ADJOURNED CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	FPL ENERGY POWER MARKETING, LLC F/K/A FPL ENERGY POWER MARKETING, INC ATTN: CONTRACTS/LEGAL FPL POWER MARKETING, INC. C/O RACHEL BUDKE, ESQ. JUNO BEACH, FL 33408	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32089	Undetermined	No Liability Claim
2	FPL ENERGY POWER MARKETING, LLC F/K/A FPL ENERGY POWER MARKETING, INC. C/O RACHEL BUDKE, ESQ. 700 UNIVERSE BLVD. JUNO BEACH, FL 33408	08-13885 (JMP)	Lehman Brothers Commodity Services Inc.	09/22/2009	32101	Undetermined	No Liability Claim
TOTAL						Undetermined	